



## Legislation Details

**File #:** 16-5341      **Version:** 1      **Name:** 401(a) Defined Contribution and 457(b) Deferred Compensation Plan Provider Services

**Type:** Resolution      **Status:** Adopted

**File created:** 8/31/2016      **In control:** City Commission

**On agenda:** 9/28/2016      **Final action:** 9/28/2016

**Enactment date:** 9/28/2016      **Enactment #:** 2016-220

**Title:** A Resolution accepting the recommendation of the Chief Procurement Officer to award the Recordkeeping and Plan Administration contract for the 401(a) Defined Contribution and 457(b) Deferred Compensation Plans to Nationwide Retirement Solutions, Inc., the most responsive-responsible proposer, in the amount of 0.06 percent annually on all plan assets, for a five (5) year period with options to renew, pursuant to Section 2-828 of the Procurement Code entitled "Contract Award" and Request for Proposals (RFP) 2016.03VF; should negotiations fail with the most responsive-responsible proposer, negotiations shall commence with next most responsive-responsible proposer, until an agreement and contract amount acceptable to the City has been reached.

**Sponsors:**

**Indexes:**

**Code sections:**

**Attachments:** 1. Signed Resolution 2016-220, 2. PDF Signed Agenda Memo - 401 457 Consolidation - Nationwide 9-28-16 PLK, 3. Draft Resolution 401 457 Consolidation - Nationwide - 9-28-16, 4. Signed Agenda Memo - 401 457 Consolidation - Nationwide 9-13-16, 5. Draft Resolution 401 457 Consolidation - Nationwide - 9-13-16, 6. Evaluation Results, 7. RFP Response, 8. Consultant's Recommendation

| Date      | Ver. | Action By       | Action                       | Result |
|-----------|------|-----------------|------------------------------|--------|
| 9/28/2016 | 1    | City Commission | adopted by Resolution Number | Pass   |
| 9/13/2016 | 1    | City Commission | Withdrawn                    |        |