



Legislation Details

File #: 16-5341 **Version:** 1 **Name:** 401(a) Defined Contribution and 457(b) Deferred Compensation Plan Provider Services

Type: Resolution **Status:** Adopted

File created: 8/31/2016 **In control:** City Commission

On agenda: 9/28/2016 **Final action:** 9/28/2016

Enactment date: 9/28/2016 **Enactment #:** 2016-220

Title: A Resolution accepting the recommendation of the Chief Procurement Officer to award the Recordkeeping and Plan Administration contract for the 401(a) Defined Contribution and 457(b) Deferred Compensation Plans to Nationwide Retirement Solutions, Inc., the most responsive-responsible proposer, in the amount of 0.06 percent annually on all plan assets, for a five (5) year period with options to renew, pursuant to Section 2-828 of the Procurement Code entitled "Contract Award" and Request for Proposals (RFP) 2016.03VF; should negotiations fail with the most responsive-responsible proposer, negotiations shall commence with next most responsive-responsible proposer, until an agreement and contract amount acceptable to the City has been reached.

Sponsors:

Indexes:

Code sections:

Attachments: 1. Signed Resolution 2016-220, 2. PDF Signed Agenda Memo - 401 457 Consolidation - Nationwide 9-28-16 PLK, 3. Draft Resolution 401 457 Consolidation - Nationwide - 9-28-16, 4. Signed Agenda Memo - 401 457 Consolidation - Nationwide 9-13-16, 5. Draft Resolution 401 457 Consolidation - Nationwide - 9-13-16, 6. Evaluation Results, 7. RFP Response, 8. Consultant's Recommendation

Date	Ver.	Action By	Action	Result
9/28/2016	1	City Commission	adopted by Resolution Number	Pass
9/13/2016	1	City Commission	Withdrawn	