



# Totals Composite Report

## RFP 2025-041 Internal Auditing Services

Meeting Date: 2/25/2026

Criteria	Max Points per Evaluator	Total Max Points	Carr, Riggs & Ingram, LLC.	CliftonLarsonAllen, LLP.	Crowe, LLP.	Eide Bailly, LLP.	Plante & Moran, PLLC.
<b>Experience and Qualifications</b>		<b>175</b>	<b>164</b>	<b>153</b>	<b>168</b>	<b>156</b>	<b>164</b>
Proposer's qualifications including, but not limited to, company history and description, number of years in business, size, number of employees, office location where work is to be performed, licenses/certifications, credentials, capabilities and capacity to meet the City's needs.	15	75	72	68	70	70	73
Proposer's relevant knowledge and experience in providing the services described in the "Scope of Services" to public sector agencies similar in size to the City of Coral Gables.	10	50	45	43	49	42	46
Qualifications and experience of all proposed key personnel.	10	50	47	42	49	44	45
<b>Project Understanding</b>		<b>150</b>	<b>134</b>	<b>133</b>	<b>143</b>	<b>133</b>	<b>141</b>
Proposer's overall detailed understanding, approach and methodology to perform the services solicited herein. Understanding of the RFP scope and requirements, implementation plan, strategies for assuring assigned work is completed on time, communication with City staff, and Proposer's intent to work with the City positively and innovatively in providing the services outlined in this RFP.	10	50	44	43	48	42	46
Proposer's capabilities and competency regarding: Reliability and integrity of financial and operational information	3	15	14	14	14	14	14
Proposer's capabilities and competency regarding: Effectiveness and efficiency of operations	3	15	13	14	15	14	15
Proposer's capabilities and competency regarding: Safeguarding of assets	2	10	10	10	10	9	10
Proposer's capabilities and competency regarding: Compliance with laws, regulations, and contracts	2	10	10	10	10	10	10
Recent, current, and projected workload for the Proposer and key personnel and how the potential contract will fit into the Proposer's workload.	5	25	22	23	22	22	23
Proposer's ability to meet or exceed the internal auditing services.	5	25	21	19	24	22	23
<b>Performance and References</b>		<b>50</b>	<b>46</b>	<b>45</b>	<b>44</b>	<b>43</b>	<b>47</b>
Proposer's three (3) references (but no more than five (5)) preferably at the municipal/local government level, similar in size to the City of Coral Gables, for which Proposer has provided the services described in the RFP AND list all contracts for which the Proposer as performed (past RFP No. 2025-041 Internal Auditing Services Page 36 of 39 and present) as a PRIME for the City of Coral Gables	5	25	24	22	23	22	25
Provide a list with contact information of all public sector clients in the last ten (10) years, and include if any, that have discontinued use of Proposer's services within the past two (2) years and indicate the reasons for the same.	2	10	10	9	9	9	9
Incidents within the last five (5) years where (a) a civil, criminal, administrative, other similar proceeding was filed or is pending, if such proceeding arises from or is a dispute concerning the Proposer's rights, remedies or duties under a contract for the same or similar type services to be provided under this RFP.	3	15	12	14	12	12	13
<b>Agreement Exceptions</b>		<b>25</b>	<b>22</b>	<b>20</b>	<b>22</b>	<b>19</b>	<b>19</b>
Review exceptions made by the proposer to the conditions listed in the agreement for the services.	5	25	22	20	22	19	19
<b>Overall Cost</b>		<b>100</b>	<b>82</b>	<b>91</b>	<b>64</b>	<b>79</b>	<b>95</b>
Proposed pricing as submitted in INFOR.	20	100	82	91	64	79	95
<b>Total Points</b>		<b>500</b>	<b>448</b>	<b>442</b>	<b>441</b>	<b>430</b>	<b>466</b>
<b>Ranking</b>			<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>1</b>