

RESOLUTION NO. _____

A RESOLUTION OF THE CITY OF CORAL GABLES, FLORIDA AMENDING AND SUPPLEMENTING RESOLUTION NO. 2014-233 AND RESOLUTION NO. 2015-226 TO AMEND THE SERIES DESIGNATION OF THE BONDS; PROVIDING CERTAIN OTHER MATTERS IN CONNECTION WITH THE MAKING OF SUCH LOANS. (*THIS RESOLUTION CHANGES THE BOND TITLE FROM "SERIES 2015" TO "SERIES 2016" FOR THE STREETSCAPE PROJECT REVENUE BONDS*)

WHEREAS, the City of Coral Gables, Florida, a municipal corporation organized and existing under the laws of the State of Florida (the "Borrower"), previously adopted Resolution No. 2014-233 on October 14, 2014, as supplemented by Resolution No. 2015-226 adopted on September 22, 2015 (collectively, the "Approving Resolution"), authorizing and approving the Loans (as defined below);

WHEREAS, the Borrower now desires to amend the Approving Resolution by amending the series designation of the Loans;

WHEREAS, the Commission will issue its Sunshine State Governmental Financing Commission Capital Improvement Revenue Bonds, Series 2016A (Coral Gables Program) and Sunshine State Governmental Financing Commission Capital Improvement Revenue Bonds, Series 2016B (Coral Gables Program) (collectively, the "Series 2016 Bonds") and loan the proceeds thereof to the Borrower (collectively, the "Loans") and enter into two loan agreements with the Borrower.

BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF CORAL GABLES, FLORIDA that:

Section 1. The Authorizing Resolution is hereby amended by deleting all references to Series 2015 and replacing it with Series 2016.

Section 2. Except as specifically amended hereby, the Authorizing Resolution shall remain in full force and effect as in existence on the date hereof and is hereby ratified and confirmed in all respects.

Section 3. All prior resolutions of the Borrower inconsistent with the provisions of this Resolution are hereby modified, supplemented and amended to conform with the provisions herein contained and, except as otherwise modified, supplemented and amended hereby, shall remain in full force and effect.

Section 4. This Resolution shall become effective upon the date of its adoption herein.

PASSED AND ADOPTED THIS _____ DAY OF _____, A.D., 2016.

(Moved by _____, Seconded by _____)
(Passed ____/____ vote)

APPROVED:

ATTEST:

By: _____
JAMES C. CASON
MAYOR

By: _____
WALTER FOEMAN
CITY CLERK

APPROVED AS TO FORM AND LEGAL
SUFFICIENCY:

By: _____
CRAIG E. LEEN
CITY ATTORNEY