

James Cason

From: jimccason@yahoo.com
To: [Urquia, Billy](#)
Subject: City Commission Vacancy
Date: Thursday, November 10, 2022 11:53:00 AM
Attachments: [2022 Resume.docx](#)

CAUTION: External email. Do not click links or open attachments unless you recognize the sender and know the content is safe.

I am willing to serve, if chosen, by the Coral Gables Commission for a short time to fill the vacancy left by the resignation of Commissioner Jorge Fors. I attach a resume for the Commission's consideration.

Jim Cason was elected Mayor of the City of Coral Gables in April 2011, re-elected with 71 percent of the vote in 2013, and returned for a third term in April 2015. He retired in April 2017.

Mayor Cason is a retired U.S. Foreign Service officer with more than 48 years of national and international public service, including extensive experience in Latin America as a leader of multi-agency Embassy communities. He is fluent in five languages.

A 13-year resident of Coral Gables with a family history in public service, Mayor Cason has been married for 50 years to his wife Carmen. The Casons have two grown sons; one is an American airline pilot and the other is in international business. They also have six wonderful grandchildren.

Mayor Cason has had 10 years of higher education at several of the nation's most prestigious institutions studying international affairs and economics. He is a Fulbright Scholar and a graduate of Dartmouth College, Johns Hopkins University and the National War College.

Foreign Service Posts

- U.S. Ambassador to Paraguay
- Chief of Mission, U.S. Interests Section in Havana, Cuba
- Deputy Chief of Mission, U.S. Embassies in Honduras and Jamaica
- Political advisor to the Commander of NATO's Supreme Allied Command, Atlantic
- Director of Regional Affairs, U.S. State Department's Bureau of Western Hemisphere Affairs
- Served in U.S. Embassies in Portugal, Italy, El Salvador, Panama, Uruguay, Bolivia and Venezuela

Awards

- Presidential Meritorious Service Award*
 - State Department Distinguished Honor Award
 - CIA National Intelligence Award
 - Chairman of the Joint Chiefs of Staff Meritorious Service Medal
 - Coast Guard Distinguished Public Service Award
 - State Department Lifetime Achievement Award
 - Six State Department meritorious and Superior Honor Awards
 - Honorary Doctorate, Universidad del Norte, Paraguay
- *Presidential Commission selects best public servants from list of top 2% annually.*

Positions Held

- President, Center for a Free Cuba
- Director, Interamerican Institute for Democracy



OFFICE OF THE PROPERTY APPRAISER

Summary Report

Generated On : 11/30/2022

Property Information	
Folio:	03-4107-014-0410
Property Address:	1040 ALHAMBRA CIR Coral Gables, FL 33134-3528
Owner	JAMES CASON CARMEN CASON
Mailing Address	1040 ALHAMBRA CIR CORAL GABLES, FL 33134
PA Primary Zone	0100 SINGLE FAMILY - GENERAL
Primary Land Use	0101 RESIDENTIAL - SINGLE FAMILY : 1 UNIT
Beds / Baths / Half	3 / 2 / 0
Floors	1
Living Units	1
Actual Area	3,757 Sq.Ft
Living Area	2,864 Sq.Ft
Adjusted Area	3,337 Sq.Ft
Lot Size	16,904 Sq.Ft
Year Built	Multiple (See Building Info.)



Assessment Information			
Year	2022	2021	2020
Land Value	\$1,014,240	\$879,008	\$879,008
Building Value	\$376,414	\$270,297	\$270,297
XF Value	\$3,595	\$3,634	\$3,675
Market Value	\$1,394,249	\$1,152,939	\$1,152,980
Assessed Value	\$728,888	\$707,659	\$697,889

Benefits Information				
Benefit	Type	2022	2021	2020
Save Our Homes Cap	Assessment Reduction	\$665,361	\$445,280	\$455,091
Homestead	Exemption	\$25,000	\$25,000	\$25,000
Second Homestead	Exemption	\$25,000	\$25,000	\$25,000

Note: Not all benefits are applicable to all Taxable Values (i.e. County, School Board, City, Regional).

Short Legal Description
7 54 41
CORAL GABLES SEC C PB 8-26
LOT 1 & 2 BLK 4
LOT SIZE 112.69 X 150
OR 12967-2864 0786 1

Taxable Value Information			
	2022	2021	2020
County			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$678,888	\$657,659	\$647,889
School Board			
Exemption Value	\$25,000	\$25,000	\$25,000
Taxable Value	\$703,888	\$682,659	\$672,889
City			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$678,888	\$657,659	\$647,889
Regional			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$678,888	\$657,659	\$647,889

Sales Information			
Previous Sale	Price	OR Book-Page	Qualification Description
02/12/2009	\$870,000	26760-2091	Qual by exam of deed
11/01/2006	\$0	25379-2497	Sales which are disqualified as a result of examination of the deed
07/01/1986	\$210,000	12967-2864	Sales which are qualified

Samuel Joseph

From: [Samuel Joseph](#)
To: [Urquia, Billy](#)
Subject: Commission Vacancy Submission
Date: Thursday, November 3, 2022 7:39:29 AM
Attachments: [Samuel Joseph Resume CV.pdf](#)
Importance: High

CAUTION: External email. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Billy,

Attached you will find my resume submitted for your consideration (and the Commission) for the soon to be vacated seat on the commission. Please don't hesitate to contact me if you need any additional information to consider during your deliberations.

Thanks in advance for your thoughtful consideration of my submission. I wish you and the Commission success in your effort to identify the best candidate for this position.

SAM

Samuel Joseph
Education, Museums and Public Affairs Consultant

Mobile: (786) 859-2307
Email: samjoe1701d@att.net
Email2: brojoco@bellsouth.net
www.samueljosephcv.com
Facebook: [Samuel Joseph](#)
LinkedIn: [Sam Joseph](#)
Twitter: [@samjoe1701d](#)

SAMUEL JOSEPH

1248 Mariana Avenue • Coral Gables, FL 33134
(786) 859-2307 • samjoe1701d@att.net
www.samueljosephcv.com

SUMMARY OF QUALIFICATIONS

- Over two decades of experience in **community building and public service**, with an emphasis on advocacy, communications, education, and public affairs for a variety of non-profit, membership, cultural and governmental bodies.
- Experienced serving on national, statewide, and local **boards and citizens' groups**; adept at working with diverse stakeholders including elected officials, volunteers, youth, school system administrators, trustees, politicians, and other community partners.
- Strong **management, team building, and community relations** skills coupled with a “can do” attitude and an appreciation for people of all abilities, ages, and ethnicities.
- Experienced in planning **meetings, trainings, conferences, and festivals** for local, statewide, and national groups.
- Strong **computer, technology and social media** skills and experience.
- Understand **Haitian Creole**, some conversational ability.

COMMUNITY ACTIVITIES & HONORS

- Chair/Vice Chair, School Community Relations Committee, **City of Coral Gables** (2015-present)
- Founder and Chair, Controlled Choice **Citizen's Committee** (2012-2014)
- **State of Florida, Division of Cultural Affairs**, Grant Panel Reviewer, (2017-present)
- Advisory Board Member, **YMCA of South Florida** (2007-2017)
- Board Member, **Florida Association of Museums Foundation** (2005-2010; 2016-present)
- **Volunteer of the Year**, YMCA of Broward County's Child Advocacy Center, 2010
- **Miami-Dade County Department of Cultural Affairs** Summer Arts & Science Camps for Kids Grant Programs Reviewer (2010-2011)
- **Cultural Achiever Award Winner**, Haitian Heritage Museum, 2009
- **Home Grown Heroes** Speakers Series, Miami Dade College, 2008
- Board Member, **Kid's Voting**, Broward County Chapter (2005-2009)
- **State of Florida, Division of Cultural Affairs**, Grant Panel Reviewer, (2004-2008)
- **Institute of Museum & Library Services** National Leadership Program, Grant Panel Reviewer, (2002-2005)
- President, **YouthALIVE! Steering Committee**, a national board representing model program for 70 science centers by **Association of Science-Technology Centers** (1998)
- Museum Leadership Seminar, **Smithsonian Institution** Center for Museum Studies (1998)
- **Award of Excellence**, Books category: *Miahle's Colonial Cuba*, Printing Assoc. of Florida (1995)

PROFESSIONAL EXPERIENCE

- 2019 - Present **Urban Core Community Coalition (UC3);** Miami, Florida
 Chief Executive Officer
 Founder and leader of this 501c4 organization formed to address the need for energetic, community advocacy work in Miami's urban core comprised of Brickell, Downtown Miami, Wynwood, and the Mid-Town area. www.uc3miami.org
- Promote the urban core's social and physical welfare and defend and advance the common good of Miami's urban core.
 - Develop and promote a legislative agenda to provide a voice for the area's growing residential base and diverse business stakeholders
 - Currently focused on public education and voter engagement, two areas key to ensuring that families in Miami's urban core live out the promise of a community where we can all live, work, play and learn safely together.
- January 2014 - Present **Brickell Homeowners Association (BHA);** Miami, Florida
 Director of Advocacy
 Working closely with Board leadership and community members, execute the advocacy agenda for this 31-year-old powerhouse among homeowner's associations. Leading the all-out effort to secure high-quality educational options in the Brickell and Downtown Miami Urban Core.
- Chief architect and planner of the *Urban Core Education Forum*, an annual event that brings together community leaders, elected officials, residents, educators, businesses, and other stakeholders to address the state of K-12 education in the area.
 - Serve as the public face of BHA's advocacy efforts for other issues relating to quality of life, safety, parks, and public services.
- January 2009 - Present **Independent Consultant**
 Provide program, educational, museum, and government affairs consulting services for cultural organizations serving general and targeted communities.
- August 2006 - December 2008 **America SCORES Miami, Inc.;** Coral Gables, Florida
Executive Director. Founding Executive Director of a new, nationally affiliated non-profit youth development organization which provides afterschool programs for at-risk youth in soccer, literacy, and service-learning. Responsible for all phases of start-up, including fundraising, program planning, management, hiring staff, and overseeing all the activities.
- Program engaged 120 elementary age children and eight teacher-coaches across four low-income public schools annually.
 - Managed all start-up activities from incorporation, creation of policies and procedures, recruitment, training, and development of a board of volunteers and volunteer supporters.
- January 2005 - January 2006 **Miami Children's Museum;** Miami, Florida
Director of Education & Exhibits
- Served on senior management team; directly supervised four management level staff and indirectly the exhibit staff of four, 10 to 15 exhibition interpreters, more than 100 volunteers and several seasonal staff members.
 - Partnered with community organizations and schools on a variety of initiatives.
 - Oversaw special events and outreach to reach South Florida's diverse constituencies.

- July 2000 - Young At Art Children’s Museum; Davie, Florida
 January 2005 **Director of Education.** Recruited for new position to expand the educational programs of this 15-year-old institution dedicated to inspiring children to learn through the arts.
- Served on senior management team; directly supervised four full-time educators, eight exhibition interpreters and several summer staff members.
 - Helped secure and lead the institution's award-winning first federal leadership grant from the Institute of Museum & Library Services that brought the arts to homeless children.
- April 1999 - Discovery Center of Science & Technology; Bethlehem, Pennsylvania
 May 2000 **Director of Education & New Initiatives.** Responsible for the overall design and implementation of all educational programs and the development of new programs for constituencies from children to older adults.
- June 1998 - Miami Museum of Science; Miami, Florida (now Frost Science)
 April 1999 **Interpretive Program Manager.** Responsible for the overall coordination of the public education program at this large science museum nationally recognized as a leader in youth development and education.
- February 1996 - Cranbrook Institute of Science; Bloomfield Hills, Michigan
 June 1998 **YouthALIVE! Program Coordinator.** Responsible for the overall coordination of a nationally funded program for youth, training them to serve as exhibit explainers in the museum.
- March 1995 - American Speedy Printing Centers, Inc.; Southfield, Michigan
 February 1996 **Graphic Designer.** Responsible for interfacing with customers for the design and layout of publications, advertisements, brochures, and other print materials.
- October 1990 - Historical Museum of Southern Florida; Miami, Florida (now HistoryMiami)
 February 1995 Received extensive training and opportunities to serve several capacities simultaneously: **Operations Manager, Museum Teacher, Marketing and Publications Design Assistant and Special Events Manager.**

EDUCATION & OTHER SKILLS

Barry University; Miami, Florida, 1988-90, Biology Major

Experienced using social media and electronic communications for engagement of groups. Proficient on both Macintosh and Windows-based platforms with several years of experience in desktop publishing and computer graphics; served as IT **systems administrator** for two former employers.

REFERENCES

Available upon request.



OFFICE OF THE PROPERTY APPRAISER

Summary Report

Generated On : 11/30/2022

Property Information	
Folio:	03-4107-018-5230
Property Address:	1248 MARIANA AVE Coral Gables, FL 33134-2361
Owner	NATALIE A BROWN SAMUEL JOSEPH
Mailing Address	1248 MARIANA AVE CORAL GABLES, FL 33134 USA
PA Primary Zone	0100 SINGLE FAMILY - GENERAL
Primary Land Use	0101 RESIDENTIAL - SINGLE FAMILY : 1 UNIT
Beds / Baths / Half	3 / 2 / 0
Floors	1
Living Units	1
Actual Area	1,797 Sq.Ft
Living Area	1,364 Sq.Ft
Adjusted Area	1,505 Sq.Ft
Lot Size	5,000 Sq.Ft
Year Built	Multiple (See Building Info.)



Assessment Information			
Year	2022	2021	2020
Land Value	\$315,000	\$250,000	\$235,000
Building Value	\$210,018	\$151,906	\$152,404
XF Value	\$1,319	\$1,319	\$1,319
Market Value	\$526,337	\$403,225	\$388,723
Assessed Value	\$251,359	\$244,038	\$240,669

Benefits Information				
Benefit	Type	2022	2021	2020
Save Our Homes Cap	Assessment Reduction	\$274,978	\$159,187	\$148,054
Homestead	Exemption	\$25,000	\$25,000	\$25,000
Second Homestead	Exemption	\$25,000	\$25,000	\$25,000

Note: Not all benefits are applicable to all Taxable Values (i.e. County, School Board, City, Regional).

Short Legal Description
CORAL GABLES GRANADA SEC PB 8-113 LOT 6 BLK 46 LOT SIZE 50.000 X 100 OR 13819-3145 0988 1

Taxable Value Information			
	2022	2021	2020
County			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$201,359	\$194,038	\$190,669
School Board			
Exemption Value	\$25,000	\$25,000	\$25,000
Taxable Value	\$226,359	\$219,038	\$215,669
City			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$201,359	\$194,038	\$190,669
Regional			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$201,359	\$194,038	\$190,669

Sales Information			
Previous Sale	Price	OR Book-Page	Qualification Description
03/12/2012	\$95,830	28070-2656	Corrective, tax or QCD; min consideration
09/01/1988	\$94,000	13819-3145	Sales which are qualified
06/01/1977	\$35,000	09716-1173	Sales which are qualified

The Office of the Property Appraiser is continually editing and updating the tax roll. This website may not reflect the most current information on record. The Property Appraiser and Miami-Dade County assumes no liability, see full disclaimer and User Agreement at <http://www.miamidade.gov/info/disclaimer.asp>

Version:

Sean McGrover

Urquia, Billy

From: Sean <sean2109@gmail.com>
Sent: Saturday, November 12, 2022 7:41 AM
To: Urquia, Billy
Subject: Interest to be considered in replacing Jorge Fors for city commissioner
Attachments: Sean's Resume 2022 copy.docx

Follow Up Flag: Follow up
Flag Status: Flagged

CAUTION: External email. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Please accept my resume for consideration to replace Jor Fors city commissioner seat

McGrover Funding Corporation
Sean McGrover
407-765-0341 direct
2810 S. LeJeune Road
Coral Gables FL 33134
www.mcgroverfunding.com

To apply directly for a purchase or refinance, please click the link below

<https://prod.lendingpad.com/mcgrover-funding-corporation/pos#/?loid=2431a2fb-3e11-4ef7-9e97-782322fe17fc>

SEAN MCGROVER

2810 S. LeJeune Road Coral Gables FL 33134
Sean2109@ Gmail.com 407-765-0341

Managing Member 2014 – Present

McGrover Commercial Capital LLC. Miami Florida
Commercial lending offering SBA, Fannie Mae, Freddie Mac, CMBS, SBCL and hard money loans throughout the U.S.

President/CEO 2016 – Present

McGrover Funding Corporation. Miami Florida
Residential lending offering FHA, VA, Conventional and non QM loans throughout Florida.

Broker/Owner 2018 -Present

Maxwell McGrover Realty LLC. Miami Florida
Real estate company offering buying, selling and leasing of real estate in south Florida.
Specialize in commercial real estate.

Regional Account Manager 2018-2020

Renew Financial. Miami Florida, recruited to help increase the growth of pace program in south florida. Doubled the companies monthly production from \$6M per month to \$12M per month in less than 2 years. Company Downsized in April 2020 due to Covid.

Regional Sale Manager 2012 - 2018

Ygrene Energy Fund. Miami Florida introduced and developed the first residential PACE program in the state of Florida. Grew the program from \$0.00 in 2012 to over \$15M per month by summer of 2018.

Licensing:

NMLS: 1593453

NMLS: 394475

LO: 13974

BKR: 1055391

SL: 3336570

NRDS: 279605654



OFFICE OF THE PROPERTY APPRAISER

Summary Report

Generated On : 11/30/2022

Property Information	
Folio:	03-4117-008-3610
Property Address:	2800 LE JEUNE RD Coral Gables, FL 33134-6602
Owner	SEAN MCGROVER BARBARA MAXWELL
Mailing Address	2800 LE JEUNE RD CORAL GABLES, FL 33134 USA
PA Primary Zone	5900 DUPLEXES - >1200 SQFT/BLD
Primary Land Use	0802 MULTIFAMILY 2-9 UNITS : 2 LIVING UNITS
Beds / Baths / Half	4 / 4 / 0
Floors	2
Living Units	2
Actual Area	2,796 Sq.Ft
Living Area	2,706 Sq.Ft
Adjusted Area	2,480 Sq.Ft
Lot Size	6,932 Sq.Ft
Year Built	1966



Assessment Information			
Year	2022	2021	2020
Land Value	\$471,376	\$363,930	\$363,930
Building Value	\$240,932	\$184,140	\$185,504
XF Value	\$0	\$0	\$0
Market Value	\$712,308	\$548,070	\$549,434
Assessed Value	\$440,991	\$409,524	\$408,336

Benefits Information				
Benefit	Type	2022	2021	2020
Save Our Homes Cap	Assessment Reduction	\$216,601	\$138,546	
Non-Homestead Cap	Assessment Reduction	\$54,716		
Portability	Assessment Reduction			\$141,098
Homestead	Exemption	\$25,000	\$25,000	\$25,000
Second Homestead	Exemption	\$25,000	\$25,000	\$25,000

Note: Not all benefits are applicable to all Taxable Values (i.e. County, School Board, City, Regional).

Short Legal Description
CORAL GABLES BILTMORE SEC PB 20-28LOT 11 BLOCK 22 OR17512-2917 0197 4 CORR 23217-4620 03 2005 5 COC 23217-4630 03 2005 1

Taxable Value Information			
	2022	2021	2020
County			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$390,991	\$359,524	\$358,336
School Board			
Exemption Value	\$25,000	\$25,000	\$25,000
Taxable Value	\$470,707	\$384,524	\$383,336
City			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$390,991	\$359,524	\$358,336
Regional			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$390,991	\$359,524	\$358,336

Sales Information			
Previous Sale	Price	OR Book-Page	Qualification Description
05/01/2019	\$755,000	31439-3745	Qual by exam of deed
09/30/2014	\$100	29335-4967	Corrective, tax or QCD; min consideration
04/25/2014	\$571,550	29135-0125	Qual by exam of deed
01/24/2014	\$365,000	29010-2632	Qual by exam of deed

Angelique Ortega Fridman

From: [Angelique Ortega Fridman](#)
To: [Urquia, Billy](#)
Subject: Interest in filling Fors Vacancy
Date: Thursday, November 10, 2022 9:21:01 AM
Attachments: [image001.png](#)
[Coral Gables Commissioners.docx](#)
[angie resume 2022 coral gables.docx](#)

CAUTION: External email. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Dear Mr. Urquia,

I am writing to apply to serve on the Coral Gables Commission during the temporary vacancy created by Commissioner Fors's resignation. Attached to this email is my letter of interest and my resume.

Sincerely,

Angelique Ortega

Associate Dean | Student Services

11200 S.W. 8th Street; RDB 1045 | Miami, FL 33199

Office: (305) 348-3354 | Email: angelique.ortega@fiu.edu

FIU | Law

Angelique Ortega Fridman

[REDACTED]
Coral Gables, FL 33134

305-445-0206

afridman@fiu.edu

November 8, 2022

Dear Coral Gables Commissioners,

I am writing to express my interest in serving on the Coral Gables Commission to fill the temporary vacancy created by Commissioner Fors's resignation.

I am a native Miamian and have lived in Coral Gables for 23 years.

I have worked at the FIU College of Law since its creation twenty years ago. I have served as the Associate Dean for Student Services since 2014. In my role as Associate Dean, I am responsible for student development, programming, and well-being for our student population of almost 500. In 2021, FIU Law's Well-Being Program, a program I co-founded with fellow Coral Gables resident Professor Rosario Lozada, won the American Bar Association's E. Smythe Gambrell Professionalism Award.

I have lived in Coral Gables since 1999, starting in a small rental walk-up apartment on Santander Avenue. My children, William, now 14, and Anna, now 20, attended Coral Gables schools since their pre-school years at Granada Day School at and The Early Childhood Center. They both attended Coral Gables Preparatory Academy, and William recently completed middle school at G.W. Carver Middle School. I was very active at CGPA during my children's time there: I served on EESAC, raised thousands of dollars for classroom assistants, and led the parent effort to bring a middle school to CGPA.

My husband, Dan Fridman, is a partner at Fridman Fels & Soto, a boutique law firm founded and headquartered in Coral Gables. My sister, Aileen Ortega, is a partner at Larrea & Ortega and owner of Cambridge Title, both headquartered in Coral Gables. Dozens of my former students from FIU Law own businesses and firms in Coral Gables.

In addition to my experience at FIU, I bring other experience relevant to the Commission. In 2016, I was appointed by then-City Attorney Craig Leen to serve on the Coral Gables Charter Review Commission. Before working at FIU, I served as an Assistant Miami-Dade County Attorney where I advised County departments and the Miami-Dade County Commission. At FIU, I have taught classes on Florida Constitutional Law and Land-Use Planning.

I hope that on my brief time on the Commission, I can work to build and rebuild our sense of community in the aftermath of the COVID-19 pandemic. I would love to focus on improving pedestrian safety and bringing more well-being programming to Coral Gables. I would also bring much-needed gender and viewpoint diversity to the Commission.

I will be on sabbatical from FIU from January 2023 until May 2023, so I will definitely have the time needed to serve the constituents of Coral Gables.

In almost a quarter century in Coral Gables, I have experienced almost every aspect of life in the City: from pulling countless permits for home improvement to lobbying our elected officials for street and landscaping improvements; from tree lightings to trick-or-treating on the Mile; from playdates at

Salvadore Park to fundraisers for Coral Gables High School. I have profoundly loved my life in Coral Gables. It would be the honor of a lifetime to serve my city as a Commissioner.

Sincerely,

Angelique Ortega Fridman

ANGELIQUE ORTEGA FRIDMAN

[REDACTED]
Coral Gables, FL 33134

Telephone: (305) 445-0206

E-mail: afridman@fiu.edu

angelique.ortega@fiu.edu

<http://linkedin.com/in/angelique-ortega-b51934a8>

<https://law.fiu.edu/directory/angelique-ortega-fridman/>

EXPERIENCE

FLORIDA INTERNATIONAL UNIVERSITY COLLEGE OF LAW, Miami, Florida

Associate Dean, Student Services

Summer 2014- present

Direct the FIU College of Law Office of Student Services. Responsible for overseeing all aspects of student life, including all student organizations and programming. Manage all academic accommodations. Advise students on bar applications and College of Law academic program. Create and produce seminars on bar application process, registration, and course selection. Create and produce major student events, including orientation, commencement, and bar swearing-in ceremonies.

Assistant Professor of Legal Skills and Values (Visiting and Permanent)

Fall 2009-Summer 2014; Fall 2007-Spring 2008; Fall 2002-Spring 2003

Courses taught: Legal Skills and Values I; Legal Skills and Values II.

Adjunct Professor

Fall 2005, Spring 2009

Course taught: Florida Constitutional Law; Legal Skills and Values II.

Assistant Professor of Law

Fall 2003-Spring 2005

Courses taught: Florida Constitutional Law; Immigration Law; Land Use Planning.

AMERICAN UNIVERSITY, WASHINGTON COLLEGE OF LAW, Washington, D.C.

Professor of Legal Rhetoric

Fall 2006-Spring 2007

Instructed two sections, each of 20-23 first-year law students, on the fundamentals of legal research, legal writing, and appellate advocacy.

MIAMI-DADE COUNTY ATTORNEY'S OFFICE, Miami, Florida

Assistant County Attorney

June 2005-July 2006; July 1998-July 2002

Served as counsel to the Miami-Dade County Park & Recreation Department, Miami-Dade Water & Sewer Department, and the Miami-Dade Public Library System. Assisted several other County departments with legal matters and litigation. Primary responsibilities included: handling general commercial contract and construction litigation, handling administrative proceedings, drafting and reviewing commercial contracts, and drafting and reviewing resolutions and ordinances for the Board of County Commissioners.

ST. THOMAS UNIVERSITY LAW SCHOOL, Miami, Florida

Legal Research and Writing Instructor

January 2001-May 2002

Instructed a group of 12-16 first-year law students on the fundamentals of legal research, legal writing, and appellate advocacy.

THE HONORABLE STANLEY MARCUS, Miami, Florida

Law Clerk

January 1998-June 1998

Served as law clerk on the U.S. Court of Appeals for the Eleventh Circuit.

EDUCATION

HARVARD LAW SCHOOL, Cambridge, Massachusetts

J.D., *Cum Laude*, 1997

UNIVERSITY OF FLORIDA, Gainesville, Florida

B.A. in Economics and Political Science, *with honors*, 1994

GPA: 4.0/4.0; Co-valedictorian, College of Liberal Arts & Sciences; Phi Beta Kappa

AWARDS AND HONORS

American Bar Association E. Smythe Gambrell Professionalism Award for FIU Law Well-Being Program, 2021

FIU Provost Leadership Program, 2020

SBA Outstanding Service Award, 2019

FIU Law Pioneer Award, 2005

PROFESSIONAL ASSOCIATIONS AND SERVICE

FIU College of Law

Student Bar Association Faculty Sponsor, 2014-present

Bylaws Committee, 2022-present

Public Interest Grant Committee, 2014-present

Hardship Fund Grant Committee, 2014-present

Grade Curve Ad Hoc Committee, 2020-2021

FIU Law Alumni Association, ex-officio member, 2014-2019
Law Review Committee, 2016-2019
Search Committee, FIU Law Registrar, 2021
Search Committee, FIU Law Dean, 2017
Search Committee, FIU Law Director of Marketing, 2015
Search Committee, FIU Law Director of Bar Preparation, 2014
Florida Bar Robert Orseck Moot Court Competition, FIU Law Team Head Coach, 2011, 2013
Appointments Committee, 2004

FIU

Prestigious Awards Committee (Rhodes, Marshall, Truman), 2015-present
FIU Embrace Mentor and Intern Supervisor, 2021-present
FIU Golden Scholars Mentor, 2018-2020
University Strategic Plan Committee (Preeminent Programs), 2014
Awards and Honorary Degrees 2012

Profession

Florida Bar, inactive member
National Association of Law Student Affairs Professionals (NALSAP), member
ABA Accreditation Site Team, Chapman University, Fowler School of Law, member

National, State, and Community

Coral Gables Charter Review Committee
Coral Gables Elementary EESAC
United Way of Miami-Dade Tocqueville Society

Christina Otero Geeza

From: [Christina Geeza](#)
To: [Urquia, Billy](#)
Cc: [Christina Geeza](#)
Subject: City Commissioner Application - Christina Geeza
Date: Tuesday, November 29, 2022 4:07:29 PM
Attachments: [Christina Otero Geeza Resume 2022.pdf](#)
[COG Certosa DL.PDF](#)

CAUTION: External email. Do not click links or open attachments unless you recognize the sender and know the content is safe.

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Mr. Urquia,

I am submitting this application to be considered to serve as City Commissioner to replace the vacancy stemming from Commissioner Jorge Fors, Jr.'s resignation.

The City Commission is "charged with providing community leadership and developing policies to guide the City Administration's delivery of services". If appointed by the remaining four Commissioners, I will immediately be able to contribute given my personal and professional experience, and connection to the City. I was born and raised in Coral Gables, am a graduate of Coral Gables High School, am a current resident of Coral Gables, and my office is located in downtown Coral Gables. As a result, I have a long history with and affection for the City. I want to see the City continue to thrive, and enact the policy decisions necessary to provide the residents and businesses with superior service and experience across every aspect of living in the City. This can be as small as changing certain traffic lights and patterns to enhance safety and promote walking, and as big as continuing to improve the permitting process to increase efficiency, ease the burden on residents, and establish a system that benefits both city employees and residents. If appointed, I will work hard to listen to the residents, shape policies to continue to make the City a place where families and businesses can be proud to call home, and collaborate with residents and the City Commissioner to design solutions and initiate change where needed.

Thank you for taking my application under consideration. I look forward to hearing from you. If you have any questions about my interest or above statement, please let me know. Resume and proof of residence are attached. It would be an honor to serve as a Commissioner.

Thank you,

Christina

[Christina Otero Geeza, Esq.](#)

[Jorge E. Otero & Associates, P.A.](#)

[Attorneys at Law](#)

[75 Valencia Avenue, Fourth Floor](#)

[Coral Gables FL 33134](#)

christina@oterolaw.com

www.oterolaw.com

[Tel:305-567-9000](tel:305-567-9000)

[Fax:305-443-0164](tel:305-443-0164)

Christina Otero Geeza

1413 Certosa Avenue, Coral Gables, FL 33146 – christina@oterolaw.com – Mobile (305) 710-5926

EXPERIENCE

JORGE E. OTERO & ASSOCIATES, P.A.

Associate Attorney (March 2017 – Present)

Coral Gables, FL

- Provide counsel to individuals and corporate clients across corporate disciplines, including real estate matters, corporate structuring and entity formation, and secured and unsecured lending transactions
- Advise clients on how to meet their estate planning objectives, including drafting estate planning documents
- Take a practical, holistic approach to client concerns and goals, by listening to the client, analyzing the law to determine how best to address and achieve such needs, and preparing the requisite legal documentation to protect the client's interests

KATTEN, MUCHIN, ROSENMAN, LLP

Associate Attorney, Commercial Finance (September 2014 – March 2017)

Chicago, IL

- Represented primarily administrative agents and lenders in acquisition financing across a range deal sizes, including widely syndicated, single lender, and refinancing transactions
- Counseled both borrowers and banks by preparing, drafting and negotiating documentation for secured transactions
- Built strong relationships internally with partners and peers by providing dependable performance, strong communication skills, and analysis of issues
- Summer Associate (May 2013 – August 2013); Minority Scholarship Program Recipient

J.P. MORGAN CHASE

Banker Associate, Private Wealth Management (December 2009 – May 2012)

Chicago, IL

- Partnered with two bankers to manage their respective books of business of high net worth families and individuals
- Understand current relationships to ensure the appropriate resources are being delivered to the client across disciplines (i.e. investments, lending, banking, trust and estate planning) while identifying opportunities to expand existing relationships
- Responsible for serving as a main point of contact for clients, maintaining a book's daily operating needs, and advising clients on solutions which incorporate their family's objectives

GOLDMAN, SACHS & CO.

Analyst, US Shares Institutional Sales (October 2005 – July 2009)

Chicago, IL

- Consistent top-quartile performer in performance, leadership, teamwork, communication/technical skills
- Collaborated with lead salesperson for various Mutual Fund companies to increase revenues and achieved increase in market share through emphasis on teamwork and customized service
- Filtered investment research and provided market insight to help identify market opportunities, portfolio recommendations and strategic resources that best matched clients' needs, investment return goals, and concerns
- Analyzed financial data, competitive landscape, and business strategies for companies across sectors to pitch investment opportunities in equities, IPOs, follow-on offerings

EDUCATION

NORTHWESTERN UNIVERSITY SCHOOL OF LAW (May 2014)

Chicago, IL

Juris Doctor, cum laude

- Accelerated JD Program, Judicial Extern to the Honorable Judge Sidney Schenkier, Northern District of Illinois (Fall 2013), Bluhm Legal Clinic for Environmental Advocacy (Spring 2014)
- **Activities:** President of the Accelerated JD Association (2013-2014), Julius Miner Moot Court participant (2014), Journal of Law and Social Policy (2012-2014), Academic Initiatives Committee Student Representative (2013-2014), Graduating Class Gift Committee Member (2013-2014), Public Service Honors, Student Academic Executive Committee Member (2012-2013)

PRINCETON UNIVERSITY (June 2005)

Princeton, NJ

Bachelor of Arts in Politics, Certificate in Economics

- **Senior Thesis:** *Gold, Silver or Bronze: Does the Performance of the United States Olympic Team Affect Presidential Approval?*
- **Activities:** Princeton Varsity Women's Crew (2001-2005), Received the *Class of 1983 Award* honoring the senior whose effort, sportsmanship, and positive attitude most contributed to the morale of the team

OTHER INFORMATION

Licenses: Florida Bar (2017), Illinois Bar (2014), Chartered Financial Analyst (Passed Level 1 – 2007)

Pro Bono/Volunteer Activities: Princeton Alumni Interviewer (2006 – present)

Personal: Coral Gables High School (1997-2001) Miami-Dade County Top Scholar Athlete (2000), Miami Herald Scholar Athlete Finalist (2000), Captain of Varsity Cross-Country (1999&00), Student Council President (2000-01)



OFFICE OF THE PROPERTY APPRAISER

Summary Report

Generated On : 11/30/2022

Property Information	
Folio:	03-4119-007-1380
Property Address:	1413 CERTOSA AVE Coral Gables, FL 33146-1919
Owner	NICHOLAS BORIS GEEZA CHRISTINA OTERO GEEZA
Mailing Address	1413 CERTOSA AVE CORAL GABLES, FL 33146 USA
PA Primary Zone	0100 SINGLE FAMILY - GENERAL
Primary Land Use	0101 RESIDENTIAL - SINGLE FAMILY : 1 UNIT
Beds / Baths / Half	7 / 6 / 0
Floors	2
Living Units	1
Actual Area	5,497 Sq.Ft
Living Area	4,118 Sq.Ft
Adjusted Area	4,616 Sq.Ft
Lot Size	15,750 Sq.Ft
Year Built	Multiple (See Building Info.)



Assessment Information			
Year	2022	2021	2020
Land Value	\$861,999	\$689,599	\$656,760
Building Value	\$592,949	\$427,921	\$432,306
XF Value	\$43,596	\$44,064	\$44,531
Market Value	\$1,498,544	\$1,161,584	\$1,133,597
Assessed Value	\$1,498,544	\$1,161,584	\$1,133,597

Benefits Information				
Benefit	Type	2022	2021	2020
Homestead	Exemption	\$25,000		
Second Homestead	Exemption	\$25,000		

Note: Not all benefits are applicable to all Taxable Values (i.e. County, School Board, City, Regional).

Short Legal Description
C GABLES RIVIERA SEC 5 PB 20-38 LOTS 22 TO 24 INC BLK 69 LOT SIZE IRREGULAR OR 20012-2750 11/2001 4 COC 24969-4785 09 2006 5

Taxable Value Information			
	2022	2021	2020
County			
Exemption Value	\$50,000	\$0	\$0
Taxable Value	\$1,448,544	\$1,161,584	\$1,133,597
School Board			
Exemption Value	\$25,000	\$0	\$0
Taxable Value	\$1,473,544	\$1,161,584	\$1,133,597
City			
Exemption Value	\$50,000	\$0	\$0
Taxable Value	\$1,448,544	\$1,161,584	\$1,133,597
Regional			
Exemption Value	\$50,000	\$0	\$0
Taxable Value	\$1,448,544	\$1,161,584	\$1,133,597

Sales Information			
Previous Sale	Price	OR Book-Page	Qualification Description
06/02/2021	\$1,485,000	32566-2248	Qual by exam of deed
03/26/2019	\$100	31822-0521	Corrective, tax or QCD; min consideration
01/14/2016	\$1,100,000	29927-0203	Qual by exam of deed
09/01/2006	\$0	24969-4785	Sales which are disqualified as a result of examination of the deed

The Office of the Property Appraiser is continually editing and updating the tax roll. This website may not reflect the most current information on record. The Property Appraiser and Miami-Dade County assumes no liability, see full disclaimer and User Agreement at <http://www.miamidade.gov/info/disclaimer.asp>

Version:

Joseph M. Palmar

From: josephpalmar@gmail.com
To: [Urquia, Billy](#)
Subject: RE: Vacancy...
Date: Saturday, November 19, 2022 4:40:30 PM
Attachments: [image001.png](#)
Importance: High

CAUTION: External email. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Much appreciated sir.

I believe my professional experience as a CPA and Certified Fraud Examiner, in addition to my service to various Boards may prove useful to the Commission, especially in financial presentations.

As a resident of South Florida for almost 60 years and of Coral gables since 2019, I feel like I have a pulse of the community.

I try to be honest and fair and come to the Commission with no agenda, just interested in serving the community and assisting the Commission in making Coral Gables the best community in South Florida.

Low crime rates, best schools, and parks, as well as efficient and effective local community government evidenced by fair and reasonable property tax millage rates are what I would consider goals, in addition to those of the Commission.

If you would like to set up a meeting or call, please feel free to reach out to me.

Joseph M Palmar CPA CFE CFF
Chief Executive Officer
Palmar Forensics
o-(833)2-ANALYZE
c- 954-290-0051
www.palmarforensics.com
"Work With Excellence"

From: Urquia, Billy <burquia@coralgables.com>
Sent: Friday, November 18, 2022 5:40 PM
To: josephpalmar@gmail.com
Subject: RE: Vacancy...

Good afternoon Mr. Palmar,

I am in receipt of your email and I will forward it to the City Commission for consideration. Thank you for your interest in serving the City of Coral Gables.

Thank you,

Billy Y. Urquia

City Clerk

City Clerk's Office
405 Biltmore Way
Coral Gables, FL 33134
(305) 569-1812
burquia@coralgables.com
www.coralgables.com



From: josephpalmar@gmail.com <josephpalmar@gmail.com>

Sent: Wednesday, November 2, 2022 6:45 AM

To: Urquia, Billy <burquia@coralgables.com>

Subject: Vacancy...

Importance: High

CAUTION: External email. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good morning. I am interested in filling the temporary vacancy on the City Commission.

I have lived in South Fla for over 50 years, on historic South Miami Ave and West Kendall as a child, and in Palmetto Bay and the City Beautiful as an adult where we raised 3 children (now adults). I currently reside with my wife at 1014 Catalonia Ave.

I have served on many Boards during my professional career as a CPA and forensic accountant.

I don't have an agenda, just want to assist in making Coral Gables the best place to live and do business in Miami-Dade County.

I have attached my resume and CV.

Thank you and advise should you need additional information or would like to schedule a meeting.

Joseph M Palmar CPA CFE CFF

Chief Executive Officer

Palmar Forensics

o-(833)2-ANALYZE

c- 954-290-0051

www.palmarforensics.com

“Work With Excellence”

Please Note: Florida has a very broad Public Records Law. Most written communications to or from State and Local Officials regarding State or Local business are public records available to the public and media upon request. Your email communications may therefore be subject to public disclosure.



JOSEPH M PALMAR CPA CFE CFF

Chief Executive Officer
Palmar Forensics
1014 Catalonia Ave
Coral Gables, FL 33134
954-290-0051
jpalmar@palmarforensics.com

DESIGNATIONS

Certified Public Accountant 1998
Certified Fraud Examiner 2009
Certified in Financial Forensics 2009

EDUCATION

Miami Dade Community College 1982 - 1984
Graduated with honors
Member of Phi Kappa Phi National Honor Society
Degree – AA

Florida Atlantic University 1984-1986
Graduated with honors
Vice President of Accounting Students Association
Degree – BAA
Major- Accounting

Florida International University 1988-1990
Graduated with honors
Vice President of Accounting Students Association
Degree – Master of Accounting

PROFESSIONAL AFFILIATIONS

American Institute of CPAs
Completed over 1500 hours of courses presented by the AICPA in various areas

Florida Institute of CPAs
Completed over 1500 hours of courses presented by the FICPA in various areas

Association of Certified Fraud Examiners
Completed 500 hours of courses presented by the Association of Certified Fraud Examiners Analysts

Continuing Professional Education
Over 2,000 hours of continuing professional education since certification.

Lecturer
Frequent speaker at Florida International University, University of Central Florida, FICPA, and annual convention of the Association of Certified Fraud Examiners on various fraud and corruption topics.

JOSEPH M PALMAR CPA CFE CFF

Chief Executive Officer
Palmar Forensics
1014 Catalonia Ave
Coral Gables, FL 33134
954-290-0051
jpalmar@palmarforensics.com

EXPERIENCE

- 2001 - Present
Chief Executive Officer
Palmar Forensics
- 2016 - 2019
Special Consultant Forensic Accounting & Litigation Support BDO
- 2015 - 2016
Partner & Director of GSK's Forensic Accounting & Litigation Support Division
Goldstein Schechter Koch
- 1998 - 2001
Chief Financial Officer Diplomat Properties LP
- 1996 - 1998
Chief Financial Officer Eagle Companies
- 1992 -1996
Chief Financial Officer Island Developers Ltd
- 1986 -1992
Audit Manager Ernst & Young

PERSONAL

- Resident of Miami-Dade County since 1964
- Bi-lingual

HONORS, COMMUNITY ACTIVITIES AND ACHIEVEMENTS

- Graduate of FBI Citizen's Academy
- Special Commendation from FBI for special assistance provided in a \$15M fraud case
- Inductee to Miami Dade College Hall of Fame- Class of 2020
- University Scholar FAU School of Business 1985
- Board member and Finance Committee Chair- His House Children's Home
- Treasurer and Board member- Banyan Health Systems
- Board Member ACFE South Fla Chapter- Director of Sponsorships
- Written numerous fraud articles dealing with vendor related fraud issues
- Developed VETTED ® and Data Queries software programs

JOSEPH M. PALMAR, CPA, CFE, CFF

1014 Catalonia Ave
Coral Gables, Florida 33134

Mobile: (954) 290-0051
jpalmar@palmarforensics.com

EXECUTIVE SUMMARY

CHIEF EXECUTIVE OFFICER

Effective and proactive leader with a unique combination of financial forensics, comprehensive fraud risk assessment, prevention & detection, accounting, and business management experience. Proven track record in identifying and mitigating fraud, reducing costs, increasing productivity, and enhancing profitability. Results-oriented executive with a reputation for driving a returns-based decision-making process, generating consensus across stakeholders, and executing at the client/field level. Recognized for developing talent.

Exceptional relationship skills.

CORE EXPERTISE

Fraud Prevention, Detection & Financial Forensics • Internal Controls Assessment • Financial Accounting & Reporting • Continuous Process Improvement • Expense Discipline • Strategic Business Planning & Execution •
• Capital Management • Financial Planning & Analysis • Risk Management •
• Organizational Design • Staff Management & Development

PROFESSIONAL EXPERIENCE

PLMAR FORENSICS, Miami, FL

Chief Executive Officer

Oct 10 – Present

Palmar Forensics is spin-off of Palmar Consulting Group Inc. It is a fraud and forensic services firm assisting organizations and governmental entities in mitigating risk through fraud assessments, prevention, detection, and data health. A new breed of forensic professionals recognizing the fusion of technology, business sense, governance, and accountability. Palmar Forensics offer a full range of automated value-added services to assist organizations assess, mitigate, and remediate fraud related risk.

EXECUTIVE HIGHLIGHTS

- Developed Vetted ® a first to market vendor credentialing software program for use in fraud prevention and detection.
- Instrumental in the development of first to market complex data mining and forensic analysis queries in order to identify and mitigate various types of frauds including undisclosed relationships between relational databases.
- Developed a comprehensive approach of initial assessment, data mining & sampling, and a comprehensive prevention and mitigation plan.
- Uncovered a multi-million-dollar fraud scheme & coordinated a task force of investigators including the IRS and FBI.
- Managed an international forensic project covering the Public Hospitals Authority of the Bahamas with BDO
- Oversee all aspects of marketing, product development, financial management and reporting.
- Negotiated contracts with the largest healthcare organizations in South Florida.

PALMAR CONSULTING GROUP, Miami, FL

Chief Executive Officer

Oct 01 – Present

An accounting, financial reporting, forensic, and consulting practice serving real estate, hospitality, healthcare, and middle market clients. Responsible for the planning, development, management, and execution of all services, including corporate governance and forensic accounting services, internal control evaluation, asset management, strategic financial planning and decision making, forecasting, full-service accounting and reporting, virtual CFO and controllership activities, treasury and cash management, debt restructuring and related financing transactions, process improvement and reengineering.

JOSEPH M. PALMAR, CPA, CFE, CFF

1014 Catalonia Ave
Coral Gables, Florida 33134

Mobile: (954) 290-0051
jpalm@palmarforensics.com

EXECUTIVE HIGHLIGHTS

- Responsible for the accounting & financial reporting for approximately \$2 billion in assets.
- Oversee all aspects of financial management and reporting during the development and stabilization of the \$800 million Westin Diplomat project
- Stabilized lender relations and developed all aspects of financial reporting for Emerald Bay Resorts, a \$300 million real estate development in Great Exuma Bahamas
- Developed financial management and reporting system for capital expenditures of over \$1 billion dollars for Memorial Healthcare System
- Generated savings exceeding \$23 million related to a Premier GPO project
- Provided various feasibility studies, forensic accounting services, due diligence, and management consulting services for local developers and hospitality companies such as Turnberry Associates, Fisher Island Holding Limited, and Espirito Santo project.
- Reengineered month end closing process in a collaborative effort with management reducing closing time from 6 days to 1 day.

DIPLOMAT PROPERTIES LP, Hollywood, FL

Chief Financial Officer

Jan 98 – Oct 01

An \$800 million real estate development project consisting of a 1,000-room hotel and 300 condo/hotel units, 200,000 sq. ft. convention center, 135 luxury condominium units, 60,000 sq. ft. retail space, marina, golf course, tennis facility and destination spa. Responsible for implementing accounting, budgeting, financial reporting systems, and supervising all aspects of administration, treasury, human resources, risk management, and managerial information systems.

EXECUTIVE HIGHLIGHTS

- Developed an economic model to determine the projects feasibility and secure necessary institutional financing.
- Developed and evaluated a municipal bond financing plan.
- Implemented a captive leasing arrangement which resulted in a \$2 million savings of sales tax.
- Structured and integrated all operating and financial reporting systems for the project.
- Negotiated key construction contracts and monitored overall construction expenditures.
- Assisted in implementing a sales and marketing program and instrumental in opening sales offices in New York, Washington, Chicago, and Atlanta
- Modified banking relationships to further secure funds while maximizing returns.
- Established all operational policies and procedures.

EAGLE COMPANIES, Miami, FL

Chief Financial Officer

May 96 – Jan 98

Privately held international logistics firm, providing freight forwarding, customs brokerage, and warehousing services to customers located throughout the world. Areas of responsibility included administration, accounting, budgeting, financial reporting, human resources, and management information systems.

EXECUTIVE HIGHLIGHTS

- Prepared strategic business plan to establish framework for making key management decisions which ultimately resulted in the sale of the Company at an earnings multiple substantially above the industry norm.
- Renegotiated bank credit facility to increase borrowing base and lower interest rate.
- Minimized income taxes at shareholder level by implementing tax planning techniques.
- Developed annual cost savings plan reducing corporate overhead.
- Revised insurance program to increase coverage while reducing premiums.

JOSEPH M. PALMAR, CPA, CFE, CFF

1014 Catalonia Ave
Coral Gables, Florida 33134

Mobile: (954) 290-0051
jpalmalmar@palmalmarforensics.com

- Outsourced human resource function resulting in savings and reduced risk exposure.
- Developed a disaster recovery plan and related operational procedures.

ISLAND DEVELOPERS, LTD, Fisher Island, FL

Chief Financial Officer

Apr 92 – May 96

A luxury real estate development project consisting of residential condominiums, marina, spa, golf and tennis club, restaurants, shops and other amenities on Fisher Island, Florida. Responsibilities included supervision of accounting, budgeting, financial reporting, internal audit, human resources, management information systems, communications, and treasury function.

Also, treasurer for master condominium association and related condominium Management Company. Responsible for cash management, budgeting, corporate reporting and overseeing of all accounting functions and personnel.

EXECUTIVE HIGHLIGHTS

- Structured a cash flow plan to repay \$94 million to parent company over a 30-month period.
- Key participant in structuring club equity conversion raising \$18 million.
- Reengineered information and business processes resulting in increased productivity, reduced personnel, and improved operating results.
- Accelerated cash flows and yields.
- Revised employee benefit programs including implementation of 401K plan and executive incentive program.
- Strengthened credit policies and devised plan to collect past due receivables.
- Assisted in development of sales and marketing program that resulted in a reduction of unsold condominium units.

ERNST & YOUNG, Miami, FL

Audit Manager

Sept 86 – Apr 92

Client assignments with Big 4 accounting firm were primarily in real estate, retail, manufacturing, entertainment, and not-for-profit industries. Several audit clients were conglomerates with revenues and assets in excess of \$500 million.

EXECUTIVE HIGHLIGHTS

- All facets financial reporting and auditing including working relationship with Audit Committees and Board of Directors
- Evaluation of effectiveness of accounting systems and internal controls
- Assistance with mergers, acquisition, and financing
- Implementation and review of management information systems

PROFESSIONAL CERTIFICATIONS

- Certified Public Accountant – Florida
- Certified Fraud Examiner
- Certified in Financial Forensics

EDUCATION

FLORIDA INTERNATIONAL UNIVERSITY, Miami, FL

Master of Accounting

JOSEPH M. PALMAR, CPA, CFE, CFF

1014 Catalonia Ave
Coral Gables, Florida 33134

Mobile: (954) 290-0051
jpalmar@palmarforensics.com

FLORIDA ATLANTIC UNIVERSITY, Boca Raton, FL

Bachelors in Business Administration

Major: Accounting

Awards: University Scholar, Vice President Accounting Students Association, Magna cum Laude

ADDITIONAL DATA

Voting member of various decision-making committees that directly impact client experience.

- Vendor Management System Committee Member
- Chair of Premier GPO Construction & Facilities Management sub-committee
- Chair of Finance Committee, His House Children's Home
- Treasurer, Executive Committee Board Member Banyan Health Systems
- Board member of Association of Certified Fraud Examiners, South Florida Chapter
- Member of Florida and American Institute of Certified Public Accountants
- Graduate of the **FBI Citizens Academy**
- Recipient of **FBI Special Commendation** for outstanding assistance with investigative efforts
- Inductee Miami Dade College Hall of Fame 2020
- Frequent speaker and lecturer in fraud conferences and universities
- Written numerous fraud articles dealing with vendor related fraud issues.
- ***Bilingual- fluent in Spanish***

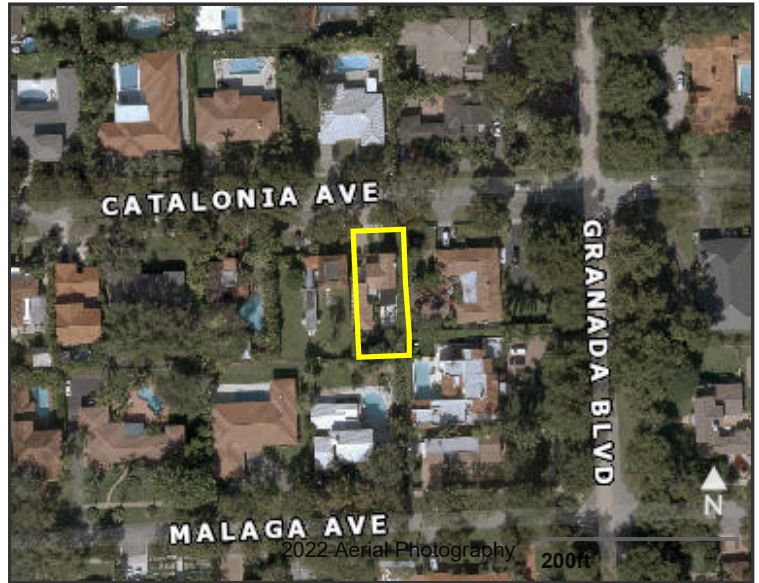


OFFICE OF THE PROPERTY APPRAISER

Summary Report

Generated On : 11/30/2022

Property Information	
Folio:	03-4118-003-2420
Property Address:	1014 CATALONIA AVE Coral Gables, FL 33134-6303
Owner	JOSEPH PALMAR LESLIE PALMAR
Mailing Address	1014 CATALONIA AVE CORAL GABLES, FL 33134 USA
PA Primary Zone	0100 SINGLE FAMILY - GENERAL
Primary Land Use	0101 RESIDENTIAL - SINGLE FAMILY : 1 UNIT
Beds / Baths / Half	4 / 3 / 0
Floors	2
Living Units	1
Actual Area	2,474 Sq.Ft
Living Area	2,214 Sq.Ft
Adjusted Area	2,177 Sq.Ft
Lot Size	6,500 Sq.Ft
Year Built	Multiple (See Building Info.)



Assessment Information			
Year	2022	2021	2020
Land Value	\$487,278	\$462,744	\$411,327
Building Value	\$383,000	\$281,922	\$285,731
XF Value	\$0	\$0	\$0
Market Value	\$870,278	\$744,666	\$697,058
Assessed Value	\$545,861	\$529,963	\$522,646

Benefits Information				
Benefit	Type	2022	2021	2020
Save Our Homes Cap	Assessment Reduction	\$324,417	\$214,703	
Portability	Assessment Reduction			\$174,412
Homestead	Exemption	\$25,000	\$25,000	\$25,000
Second Homestead	Exemption	\$25,000	\$25,000	\$25,000

Note: Not all benefits are applicable to all Taxable Values (i.e. County, School Board, City, Regional).

Short Legal Description
CORAL GABLES COUNTRY CLUB SEC 1 PB 8-108 LOT 9 BLK 21 LOT SIZE 50.000 X 130 OR 11091-2026 0481 1

Taxable Value Information			
	2022	2021	2020
County			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$495,861	\$479,963	\$472,646
School Board			
Exemption Value	\$25,000	\$25,000	\$25,000
Taxable Value	\$520,861	\$504,963	\$497,646
City			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$495,861	\$479,963	\$472,646
Regional			
Exemption Value	\$50,000	\$50,000	\$50,000
Taxable Value	\$495,861	\$479,963	\$472,646

Sales Information			
Previous Sale	Price	OR Book-Page	Qualification Description
04/05/2019	\$895,000	31392-2845	Qual by exam of deed
04/01/1981	\$155,000	11091-2026	Sales which are qualified
02/01/1979	\$78,500	10300-1051	Sales which are qualified
08/01/1975	\$63,100	00000-00000	Sales which are qualified

William Silver

From: [William Silver](#)
To: [Urquia, Billy](#)
Subject: Commission vacancy
Date: Friday, November 11, 2022 5:22:53 PM

CAUTION: External email. Do not click links or open attachments unless you recognize the sender and know the content is safe.

This is to advise you that I wish to be considered to fill the vacancy created in the Coral Gables Commission by the resignation of Commissioner Fors. I moved to Coral Gables from Boston in 1962 when my wife and I and our three sons purchased a home in the Sunrise Harbor area of Coral Gables. We loved the area so much that after ten years we moved into another home along the shore in Sunrise Harbor where I served as President of the Sunrise Harbor Homeowners Association. It was about 35 years later that we moved again to the Gables Club Condominium - still in Sunrise Harbor. And we are still living happily at the Gables Club, enjoying the view of Biscayne Bay and Sunrise Harbor.

As part of what I always considered to be my civic duty, as an orthodontist and a citizen of Coral Gables, I was chair of the Orthodontic department in Dade County Dental Research Clinic and a consultant for the Children's Medical Service in the State of Florida. I also was elected as President of Temple Beth Am. In addition, I was appointed to the Blue Ribbon Study Committee of Coral Gables. And also was Chief of the dental service at Miami (Variety) Children's Hospital. From 1977-83 I was a member and then Chairman of the Coral Gables Planning and Zoning Board. And in 1978 a candidate for the Coral Gables Commission. From 1982-84 I was President of the Citizens League of Coral Gables. 1995-96 I was a member of the Code Enforcement Board and later the chairman of Board of Adjustment. In 1996, I was the Director of the Dental Identification Team during the VALUJET air disaster. Then in 2001 I responded to the World Trade Center Disaster for the identification of victims.

I was awarded "Dentist of the Year" and in 1998 I was a candidate for the Florida State House of Representatives. In addition, I have served as a member of the Florida Bar Grievance Committee and the Unlicensed Practice of Law Committee.

I am presently Deputy Chief of Forensic Odontology at the Miami Dade Medical Examiner Department and co-author of the textbook "DENTAL AUTOPSY" as well as over 100 Letters to the Editor in the Miami Herald.

It is possible that there is more to the story but I hope that this should satisfy any inquiry. I have lectured from Miami Dade County to China and would be pleased to answer any further questions.

Bill Silver

10 Edgewater Drive, 5G

Coral Gables, FL, 33133

billsilver@comcast.net

786-423-1122

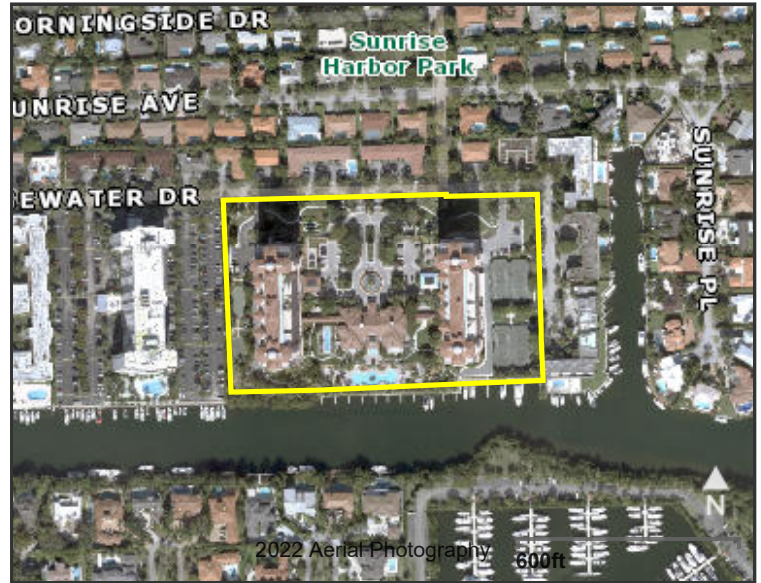


OFFICE OF THE PROPERTY APPRAISER

Summary Report

Generated On : 11/30/2022

Property Information	
Folio:	03-4129-066-0740
Property Address:	10 EDGEWATER DR UNIT: 5G Coral Gables, FL 33133-6970
Owner	WILLIAM SILVER LE MARCIA SILVER LE REM JEFFREY D SILVER REM SCOTT A SILVER
Mailing Address	10 EDWATER DR #5G CORAL GABLES, FL 33133 USA
PA Primary Zone	6400 COMMERCIAL - CENTRAL
Primary Land Use	0407 RESIDENTIAL - TOTAL VALUE : CONDOMINIUM - RESIDENTIAL
Beds / Baths / Half	2 / 3 / 0
Floors	0
Living Units	1
Actual Area	Sq.Ft
Living Area	2,590 Sq.Ft
Adjusted Area	2,590 Sq.Ft
Lot Size	0 Sq.Ft
Year Built	1996



Assessment Information			
Year	2022	2021	2020
Land Value	\$0	\$0	\$0
Building Value	\$0	\$0	\$0
XF Value	\$0	\$0	\$0
Market Value	\$863,900	\$770,000	\$855,512
Assessed Value	\$793,100	\$770,000	\$855,512

Benefits Information				
Benefit	Type	2022	2021	2020
Save Our Homes Cap	Assessment Reduction	\$70,800		
Homestead	Exemption	\$25,000	\$25,000	\$25,000
Second Homestead	Exemption	\$25,000	\$25,000	\$25,000
Senior Homestead	Exemption	\$50,000	\$50,000	\$50,000
Vet Disability	Exemption	\$5,000	\$5,000	\$5,000

Note: Not all benefits are applicable to all Taxable Values (i.e. County, School Board, City, Regional).

Short Legal Description
THE GABLES CONDO
UNIT 5G
UNDIV 1/198
INT IN COMMON ELEMENTS
OFF REC 17318-1665

Taxable Value Information			
	2022	2021	2020
County			
Exemption Value	\$105,000	\$105,000	\$105,000
Taxable Value	\$688,100	\$665,000	\$750,512
School Board			
Exemption Value	\$30,000	\$30,000	\$30,000
Taxable Value	\$763,100	\$740,000	\$825,512
City			
Exemption Value	\$105,000	\$105,000	\$105,000
Taxable Value	\$688,100	\$665,000	\$750,512
Regional			
Exemption Value	\$55,000	\$55,000	\$55,000
Taxable Value	\$738,100	\$715,000	\$800,512

Sales Information			
Previous Sale	Price	OR Book-Page	Qualification Description
09/24/2013	\$100	28842-1903	Corrective, tax or QCD; min consideration
11/01/2004	\$885,000	22782-3937	Sales which are qualified
03/01/1998	\$645,000	18020-4764	Sales which are qualified