

SOURCES AND USES OF FUNDS

Sunshine State Governmental Financing Commission Revenue Bond, Series 2009A (Coral Gables) Museum Project

Sources:

Bond Proceeds:	
Par Amount	3,525,000.00
	3,525,000.00

Uses:

Project Fund Deposits:	
Project Proceeds	3,510,694.00
Delivery Date Expenses:	
Cost of Issuance	14,306.00
	3,525,000.00

BOND SUMMARY STATISTICS

Sunshine State Governmental Financing Commission
Revenue Bond, Series 2009A (Coral Gables)
Museum Project

Dated Date	09/29/2009
Delivery Date	09/29/2009
Last Maturity	10/01/2019
Arbitrage Yield	3.979957%
True Interest Cost (TIC)	3.979957%
Net Interest Cost (NIC)	3.980000%
All-In TIC	4.060957%
Average Coupon	3.980000%
Average Life (years)	5.824
Duration of Issue (years)	5.125
Par Amount	3,525,000.00
Bond Proceeds	3,525,000.00
Total Interest	817,077.42
Net Interest	817,077.42
Total Debt Service	4,342,077.42
Maximum Annual Debt Service	436,716.00
Average Annual Debt Service	433,966.65
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	

Total Underwriter's Discount

Bid Price 100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Maturities	3,525,000.00	100.000	3.980%	5.824	1,764.50
	3,525,000.00			5.824	1,764.50

	TIC	All-In TIC	Arbitrage Yield
Par Value	3,525,000.00	3,525,000.00	3,525,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-14,306.00	
- Other Amounts			
Target Value	3,525,000.00	3,510,694.00	3,525,000.00
Target Date	09/29/2009	09/29/2009	09/29/2009
Yield	3.979957%	4.060957%	3.979957%

BOND DEBT SERVICE

Sunshine State Governmental Financing Commission
Revenue Bond, Series 2009A (Coral Gables)
Museum Project

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
04/01/2010			70,926.92	70,926.92	
10/01/2010	295,000	3.980%	70,147.50	365,147.50	436,074.42
04/01/2011			64,277.00	64,277.00	
10/01/2011	305,000	3.980%	64,277.00	369,277.00	433,554.00
04/01/2012			58,207.50	58,207.50	
10/01/2012	320,000	3.980%	58,207.50	378,207.50	436,415.00
04/01/2013			51,839.50	51,839.50	
10/01/2013	330,000	3.980%	51,839.50	381,839.50	433,679.00
04/01/2014			45,272.50	45,272.50	
10/01/2014	345,000	3.980%	45,272.50	390,272.50	435,545.00
04/01/2015			38,407.00	38,407.00	
10/01/2015	355,000	3.980%	38,407.00	393,407.00	431,814.00
04/01/2016			31,342.50	31,342.50	
10/01/2016	370,000	3.980%	31,342.50	401,342.50	432,685.00
04/01/2017			23,979.50	23,979.50	
10/01/2017	385,000	3.980%	23,979.50	408,979.50	432,959.00
04/01/2018			16,318.00	16,318.00	
10/01/2018	400,000	3.980%	16,318.00	416,318.00	432,636.00
04/01/2019			8,358.00	8,358.00	
10/01/2019	420,000	3.980%	8,358.00	428,358.00	436,716.00
	3,525,000		817,077.42	4,342,077.42	4,342,077.42

FORM 8038 STATISTICS

Sunshine State Governmental Financing Commission
Revenue Bond, Series 2009A (Coral Gables)
Museum Project

Dated Date 09/29/2009
Delivery Date 09/29/2009

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Maturities:						
	10/01/2010	295,000.00	3.980%	100.000	295,000.00	295,000.00
	10/01/2011	305,000.00	3.980%	100.000	305,000.00	305,000.00
	10/01/2012	320,000.00	3.980%	100.000	320,000.00	320,000.00
	10/01/2013	330,000.00	3.980%	100.000	330,000.00	330,000.00
	10/01/2014	345,000.00	3.980%	100.000	345,000.00	345,000.00
	10/01/2015	355,000.00	3.980%	100.000	355,000.00	355,000.00
	10/01/2016	370,000.00	3.980%	100.000	370,000.00	370,000.00
	10/01/2017	385,000.00	3.980%	100.000	385,000.00	385,000.00
	10/01/2018	400,000.00	3.980%	100.000	400,000.00	400,000.00
	10/01/2019	420,000.00	3.980%	100.000	420,000.00	420,000.00
		3,525,000.00			3,525,000.00	3,525,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield	Net Interest Cost
Final Maturity	10/01/2019	3.980%	420,000.00	420,000.00			
Entire Issue			3,525,000.00	3,525,000.00	5.8240	3.9800%	3.9800%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	14,306.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00