



IFB 2024-015
Tree Maintenance Services
Citywide

Thursday, June 13, 2024

Sherlock Tree Company, Inc.
697 SW 9th Terrace
Pompano Beach, FL 33069
Office (954

Contact

Jonathan Wolfson - Owner
Cell (561) 245-0933
Email jonathan@sherlocktree.com

IFB 2024-015
Tree Maintenance Services Citywide

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CITY OF CORAL GABLES, FL

2800 SW 72nd Avenue, Miami, FL 33155
 Finance Department / Procurement Division
 Tel: 305-460-5102/ Fax: 305-261-1601

BIDDER ACKNOWLEDGEMENT

<p>IFB Title: Tree Maintenance Services Citywide</p> <hr/> <p>IFB No. 2024-015</p> <p>A cone of silence is in effect with respect to this IFB. The Cone of Silence prohibits certain communication between potential vendors and the City. For further information, please refer to the City Code Section 2-1027 of the City of Coral Gables Procurement Code.</p>	<p>Electronic Bid response must be received prior to 2:00 p.m., Tuesday, June 11, 2024, via INFOR and may not be withdrawn for 90 calendar days. Submittals received after the specified date and time will not be accepted.</p> <p>Contact: Neivy Garcia Title: Procurement Specialist Telephone: 305-460-5121 Email: ngarcia2@coralgables.com / contracts@coralgables.com</p>
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<p>Bidder Name: Sherlock Tree Company, Inc.</p>	<p>FEIN or SS Number: 46-3741711</p>
<p>Complete Mailing Address: 697 SW 9th Terrace Pompano Beach, FL 33069</p>	<p>Telephone No. (954) 788-4000</p> <p>Cellular No. (561) 245-0933</p>
<p>Indicate type of organization below: Corporation: <input checked="" type="checkbox"/> Partnership: <input type="checkbox"/> Individual: <input type="checkbox"/> Other: <input type="checkbox"/></p>	<p>Fax No.:</p>
<p>Bid Bond / Security Bond (if applicable) <u>5</u> %</p>	<p>Email: jonathan@sherlocktree.com</p>

ATTENTION: THIS FORM ALONG WITH ALL REQUIRED IFB FORMS MUST BE COMPLETED, SIGNED (PREFERABLY IN BLUE INK), AND SUBMITTED WITH THE BID PRIOR TO THE SUBMITTAL DEADLINE. FAILURE TO DO SO MAY DEEM YOUR BID NON-RESPONSIVE.

THE BIDDER CERTIFIES THAT THIS SUBMITTAL IS BASED UPON ALL CONDITIONS AS LISTED IN THE IFB DOCUMENTS AND THAT THE BIDDER HAS MADE NO CHANGES IN THE IFB DOCUMENT AS RECEIVED. THE BIDDER FURTHER AGREES, IF THE BID IS ACCEPTED, THE BIDDER WILL EXECUTE AN APPROPRIATE AGREEMENT FOR THE PURPOSE OF ESTABLISHING A FORMAL CONTRACTUAL RELATIONSHIP BETWEEN THE BIDDER AND THE CITY OF CORAL GABLES, FOR THE PERFORMANCE OF ALL REQUIREMENTS TO WHICH THIS IFB PERTAINS. FURTHER, BY SIGNING BELOW PREFERABLY IN **BLUE INK** ALL IFB PAGES ARE ACKNOWLEDGED AND ACCEPTED, AS WELL AS, ANY SPECIAL INSTRUCTION SHEET(S), IF APPLICABLE. THE UNDERSIGNED HEREBY DECLARES (OR CERTIFIES) ACKNOWLEDGEMENT OF THESE REQUIREMENTS AND THAT HE/SHE IS AUTHORIZED TO BIND THE PERFORMANCE OF THIS IFB FOR THE ABOVE BIDDER.

 Jonathan Wolfson Authorized Name and Signature	Owner/President Title	6/11/2024 Date
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Coral Gables and Miami-Dade County Local Preference Acknowledgement. (Check the box if you are asserting you qualify. A valid Coral Gables and or Miami-Dade County business tax receipt must be submitted as proof of qualification.) Please refer to Ordinance 2009-53, § 2, 11-17-2009/Procurement Code Sec. 2-696.

SOLICITATION SUBMISSION CHECKLIST

Invitation for Bids (IFB) No. 2024-015

COMPANY NAME: (Please Print): Sherlock Tree Company, Inc.

Phone: (954) 788-4000 Email: julie.eibeschutz@sherlocktree.com

A response package numbered by page must be submitted ELECTRONICALLY via INFOR. Please provide the PAGE NUMBER of your solicitation response (PLEASE DO NOT SUBMIT AN ENTIRE COPY OF THE ORIGINAL SOLICITATION) in the blanks provided as to where compliance information is located in your Submittal for each of the required submittal items listed below:

- 1) Title Page: Show the IFB number and title, the name of your firm, address, telephone number, name of contact person, e-mail address, and date. PAGE # 1
- 2) Provide a Table of Contents in accordance with the Bid Format, Section 6.2. Clearly identify the material by section and page number. Please ensure the following are properly identified on the following sections in the Bid Bond (if applicable), Bid Price Sheet and Addendum Acknowledgement. PAGE # 2
- 3) Fill out, sign, and submit the Bidder's Acknowledgement Form. PAGE # 4
- 4) Fill out and submit this Solicitation Submission Checklist. PAGE # 5
- 5) Minimum Qualification Requirements: submit detailed verifiable information affirmatively documenting compliance with the Minimum Qualifications Requirements shown in Section 3. PAGE # 7
- 6) List all contracts which the Bidder has performed (past and present) for the City of Coral Gables. The City will review all contracts the Bidder has performed for the City in accordance with Section 4.10 Evaluation of Bids (c) (4) which states the City may consider "Bidder's unsatisfactory performance record, judged from the standpoint of conduct of work, workmanship, progress or standards of performance agreed upon in the Contract as substantiated by past or current work with the City". PAGE # 10 As such the Proposer must list and describe all work performed for Coral Gables and include for each project:
 - a. Name of the City Department for which the services are being performed,
 - b. Scope/description of work,
 - c. Awarded value of the contract/current value
 - d. Effective dates and term of the contract
 - e. City project manager's name and phone number,
 - f. Statement of whether the Proposer was the prime contractor or subcontractor, and
 - g. Results of the project.
- 7) Business Experience and References – Using the required Attachment E - Reference Form bidders must demonstrate requirements as outlined in Section 3. All references must outline the specific dates when the service(s) were provided and cover the full minimum number of years of experience as stated above. PAGE # 11

Note: Do not include work/services performed for the City of Coral Gables or City employees as references.

- 8) Bid Pricing: Complete in INFOR on the Line Items Tab.
- 9) A Bid Bond, a certified check, cashier's check, Treasurer's check, or bank draft of any State or National Bank, in accordance with Sections 1.14 - 1.16. **AN ORIGINAL COPY OF THE BOND MUST BE RECEIVED PRIOR THE DEADLINE/CLOSING DATE & TIME OF THE SOLICITATION IN ORDER FOR YOUR SUBMITTAL TO BE CONSIDERED RESPONSIVE. The original bond must be delivered DIRECTLY to the Procurement Office located at 2800 SW 72nd Avenue, Miami, FL 33155.** The office

is open during normal business hours M-F, 8am-5pm (excluding City recognized Holidays).

PAGE # 23

- 10) Fill out, sign, notarize, and submit the Contractor's Affidavit and Schedules A through M. PAGE # 26
- 11) Complete Employer E-Verify Affidavit. (Refer to Section 4.26) PAGE # 45
- 12) Complete the Lobbyist Registration Form (Attachment C) PAGE # 46
- 13) Affirm in writing firm's compliance with the City of Coral Gables' Local Preference Ordinance 2009-53, § 2, 11-17-2009/Procurement Code Sec. 2-696, at the time of submission of a response to this bid to be eligible for consideration as a Coral Gables-based and/or Miami-Dade County-based business under this section (*if applicable*). PAGE # _____

-- NOTICE --

BEFORE SUBMITTING YOUR BID MAKE SURE YOU

- 1. Carefully read and have a clear understanding of the IFB, including the Specifications/Scope of Work and enclosed Contract or Professional Services Agreement (*draft*).
- 2. Carefully follow the "Submittal Instructions" and "Bid Format" outlined in Section 6 of the IFB and provide **an electronic response package**. DO NOT INCLUDE A COPY OF THE ORIGINAL SOLICITATION.
- 3. **Prepare and submit your RESPONSE electronically via INFOR**
- 4. Make sure your bid is submitted prior to the submittal deadline. **Late bids will not be accepted.**

FAILURE TO SUBMIT THIS CHECKLIST AND THE REQUESTED DOCUMENTATION MAY RENDER YOUR BID NON-RESPONSIVE AND CONSTITUTE GROUNDS FOR REJECTION. THESE PAGES MUST BE RETURNED WITH YOUR BID PACKAGE.



CITY OF CORAL GABLES REFERENCE FORM
IFB No. 2024-015 Tree Maintenance Services Citywide

Sherlock Tree Company, Inc.
CURRENT ONGOING CONTRACTS

1. Project Name/Location Annual Palm Maintenance – Palm Beach
- Owner Name City of West Palm Beach
- Contact Person Todd Snyder
- Contact Telephone No. (561) 822-2160
- Email Address: msnyder@wpb.org
- Yearly Budget/Cost \$150,000.00 - \$180,000.00
- Dates of Contract From: September 2018 To: ONGOING
- Project Description Annual hardwood, palm pruning, and hazardous tree
removals

2. Project Name/Location Annual Hardwood, and Palm Trimming – Boca Raton
- Owner Name Boca Golf & Racquet Club
- Contact Person Jason Hayes – Club Manager
- Contact Telephone No. (561) 367-7025
- Email Address: jhayes@ci.boca-raton.fl.us
- Yearly Budget/Cost \$215,000.00
- Dates of Contract From: October 2021 To: ONGOING
- Project Description Pruning of hardwoods, palms, hedges, and removal of
hazardous trees



3. Project Name/Location Annual Hardwood and Palm Trimming – Palm Beach Gardens
- Owner Name Ballenises Community Homeowners Association
- Contact Person Pieter (Peter) Potgieter
- Contact Telephone No. (561) 676-0500
- Email Address: pieterp@bica.cc
- Yearly Budget/Cost \$634,000.00 / year
- Dates of Contract From: February 2018 To: ONGOING
- Project Description Annual pruning of palms, hardwoods, and hazardous removals
-
4. Project Name/Location Annual Palm Pruning / Removals / Installation
- Owner Name Town of Palm Beach
- Contact Person John Lawrence
- Contact Telephone No. (561) 227-7038
- Email Address: jlawrence@townofwestpalm.com
- Yearly Budget/Cost \$180,000.00
- Dates of Contract From: November 2022 To: ONGOING
- Project Description Pruning of ROW palms, removals, and renovation landscape installation.
-



5. Project Name/Location Annual Hardwood and Palm Pruning – Boynton Beach

Owner Name Valencia Falls Homeowners Association

Contact Person Ria Robertson

Contact Telephone No. (561) 369-4747

Email Address: rrobertson@castlegroup.com

Yearly Budget/Cost \$202,900.00

Dates of Contract From: January 2018 To: ONGOING

Project Description Annual hardwood, palm pruning and hazardous tree
removal

6. Project Name/Location Annual Hardwood and Palm Pruning – Boynton Beach

Owner Name Banyan Springs Property Owners Associations

Contact Person Ann Sullivan

Contact Telephone No. (561) 744-0668

Email Address: asullivan@seacrestservices.com

Yearly Budget/Cost \$150,000.00 - \$200,000.00

Dates of Contract From: January 2018 To: ONGOING

Project Description Annual hardwood, palm pruning, and hazardous tree
removal

PAST COMPLETED WORK
 For the City of Coral Gables

Please find below a listing of past completed work. All listed work was invoiced through the following contact:

City of Coral Gables
 Public Works
 Mr. Rob Beaudry
 2800 SW 77th Avenue
 Miami, Florida 33155
rbeaudry@coralgables.com

Date	Invoice #	Description	Amount
9/19/2023	2046	Altamira St - Hardwood Removal Black Olive Tree	\$ 2,250.00
9/19/2023	2047	Caligula Ave - Hardwood Removal Royal Poinciana Tree	\$ 3,050.00
9/19/2023	2048	1415 Capri - Harwood Removal HAZARDOUS Black Olive Tree	\$ 2,700.00
9/19/2023	2049	6300 Granada - Hardwood Removal Live Oak Tree	\$ 2,700.00
9/19/2023	2050	5015 Orduna Dr - Hardwood Removal Ficus Tree	\$ 2,250.00
9/26/2023	2084	1503 Capri - Harwood Pruning Black Olive Tree	\$ 1,140.00
6/2023	2085	1211 Madrid St - Hardwood Tree Removal Mahogany near Energized Lines	\$ 1,275.00
9/26/2023	2086	1214 Madrid St - Hardwood Tree Removal Mahogany near Energized Lines	\$ 625.00
9/26/2023	2087	5400 Alhambra Cir - Hardwood Removal Black Olive Tree	\$ 2,540.00
9/26/2023	2088	1036 Alhambra Cir - Hardwood Removal Black Olive Tree	\$ 1,850.00
			\$ 20,380.00



CITY OF CORAL GABLES REFERENCE FORM
IFB No. 2024-015 Tree Maintenance Services Citywide

Sherlock Tree Company, Inc.
COMPLETED JOB REFERENCES

1. Project Name/Location Jupiter River Estates Mangrove Restoration - Jupiter
 Owner Name Town of Jupiter
 Contact Person Jonathan Baptista
 Contact Telephone No. (561) 741-2351
 Email Address: jbaptista@jupiter.fl.us
 Yearly Budget/Cost \$491,000.00
 Dates of Contract From: October 2023 To: February 2024
 Project Description Pruning of mangroves, and removal of exotics and
invasive plant materials. Removal of mangrove plants
in previous dredge path, and chemical treatment
of mangroves, as applicable

2. Project Name/Location Citywide Annual Arbor Care – Coral Springs
 Owner Name City of Coral Springs
 Contact Person Matthew Jiggins
 Contact Telephone No. (954) 551-9658
 Email Address: mjiggins@coralsprings.gov
 Yearly Budget/Cost \$75,000.00 - \$100,00.00
 Dates of Contract From: January 2020 To: December 2023
 Project Description Palm and hardwood trimming along citywide roadways



3. Project Name/Location Annual Arbor Care - Hollywood

Owner Name City of Hollywood

Contact Person Luis Lopez

Contact Telephone No. (954) 967-4357

Email Address: llopez@hollywoodfl.org

Yearly Budget/Cost \$150,000.00 - \$200,000.00

Dates of Contract From: January 2018 To: December 2021

Project Description Palm, and hardwood trimming along citywide roadways

4. Project Name/Location _____

Owner Name _____

Contact Person _____

Contact Telephone No. _____

Email Address: _____

Yearly Budget/Cost _____

Dates of Contract From: _____ To: _____

Project Description _____

Jonathan Wolfson
President Owner

SUMMARY

With over 15 years of experience, Jonathan, along with his brother Jeff Sopher, acquired Sherlock Tree Company in 2013. With a passion to grow and improve our industry, we made it our mission to hire and train the most skilled individuals, to become one of the leading tree care services in the tri-county area. Making it a point to advance my arboriculture, pest control, and professional standards, we have developed a team that is on the cutting edge of the industry, with customer service to match. Looking forward to the future, our goal is to continue to educate and expand, offering the best quality, service, training and care for trees.

EXPERIENCE

- Sherlock Tree Company, Inc.
 - 2013 – current, Owner
- Jim Threlkel Botanicals
 - 2010 – current, Owner
- Dias Brothers Landscaping Services, LLC
 - 2019 – current, Owner
- Coastal Gardens Landscape Professionals, LLC
 - 2020 – current, Owner
- Maximum Pest & Fertilization, Inc.
 - 2017 – current, Owner

CERTIFICATIONS/SKILLS

- ISA Board Certified Arborist – FL -6648A
- Prescription Pruning Qualification
- Tree Risk Assessment Qualification
- Certified Pest Control Operator #JF300806
- TCIA Accredited
- Electrical Hazard Awareness Certification
- Standard CPR/AED & First Aid
- Aerial Rescue Certification
- Advance MOT Certified

In affiliation with

**NATURES
EXPERTS**

Type text here

Joshua Eibeschitz
General Manager

SUMMARY

Joshua has been in the green industry, in the state of Florida, for over 30 years. His experience began on the equipment side, working alongside his father in their locally owned lawnmower shop. He has worked directly in landscape and arbor care maintenance since 1991 and has been an ISA Certified Arborist for the last 16 years. Josh has extensive experience working on a wide scope of projects, ranging from exotic removal, to landscape rehabilitation, as well as overseeing the landscape maintenance for the City of Weston. Josh's singular focus is on meeting the customers' needs, and building those relationships through education, and knowledge; this sets him apart as a leader in the industry and an ambassador for Sherlock Tree Company.

EXPERIENCE

- Sherlock Tree Company
 - December 2020 – Present, General Manager
- Southeast Landscape/Yellowstone
 - 2016 – 2020, Vice President, Sales
- The Brickman Group
 - 2005 – 2016, Business Development Manager
- Broward County Parks & Recreation
 - 2000 - 2005 Grounds Maintenance Supervisor

CERTIFICATIONS/SKILLS

- ISA Board Certified Arborist – FL -5603A
- Prescription Pruning Qualification
- Tree Risk Assessment Qualification
- Electrical Hazard Awareness Certification
- Standard CPR/AED & First Aid
- Aerial Rescue Certification

In affiliation with

**NATURES
EXPERTS**

Kevin Schavonie
Branch Manager

SUMMARY

Kevin has been in the tree care industry for 31 years and has been a leader in the industry. He has managed a variety of projects throughout the tri county area ranging from standard pruning, clearing, removals and mangrove rejuvenation and maintenance. Kevin plays an integral role in team development oversighting our Sherlock University, instilling proper arboricultural skills and practices to our team. He is dedicated to educating our team and partners in proper maintenance of arbor culture.

EXPERIENCE

- Sherlock Tree Company
 - 2022 - Current
- Nanucks Landscape
 - 2019 – 2022
- Rangely Tree Care
 - 2004 - 2019

CERTIFICATIONS/SKILLS

- ISA Board Certified Arborist – FL -5715A
- Prescription Pruning Qualification
- Tree Risk Assessment Qualification
- Electrical Hazard Awareness Certification
- Standard CPR/AED & First Aid
- Aerial Rescue Certification

In affiliation with

**NATURES
EXPERTS**

The International Society of Arboriculture

Hereby Announces That

Joshua Jonathan Fibeschitz

Has Earned the Credential

ISA Certified Arborist ®

By successfully meeting ISA Certified Arborist certification requirements through demonstrated attainment of relevant competencies as supported by the ISA Credentialing Council



Carlynn Pollhan

Carlynn Pollhan
CEO & Executive Director

14 April 2007	30 June 2025	FL-5603A
Issue Date	Expiration Date	Certification Number



ANAB National Accreditation Board
ACCREDITED
PERSONNEL CERTIFICATION BODY

ISA Certified Arborist
#0847



The International Society of Arboriculture

Hereby Announces That

Kevin A. Schiavone

Has Earned the Credential

ISA Certified Arborist ®

By successfully meeting ISA Certified Arborist certification requirements through demonstrated attainment of relevant competencies as supported by the ISA Credentialing Council



TM

Caitlyn Pollhan
CEO & Executive Director

17 September 2007

31 December 2025

FL-5715A

Issue Date

Expiration Date

Certification Number



ANSI National Accreditation Board
ACCREDITED

ISO 9004
PERSONNEL CERTIFICATION
BODY

#0947

ISA Certified Arborist





The International Society of Arboriculture

Hereby Announces That

Jonathan Welfson

Has Earned the Credential

ISA Certified Arborist ®

By successfully meeting ISA Certified Arborist certification requirements through demonstrated attainment of relevant competencies as supported by the ISA Credentialing Council

Carolyn Polihron
Carolyn Polihron
CEO & Executive Director

Issue Date

31 December 2026

Expiration Date

PI-44484

Certification Number



CERTIFICATE OF COMPLETION

This certifies that

JOSHUA EIBESCHITZ

Has completed all training requirements for the
Electrical Hazards Awareness Program
and, in recognition thereof, is presented this Certificate.

Certifying Company Representative

In signing above, I am certifying that this certificate holder has demonstrated the required competencies of this course.



8/23/24

Renewal Date

7.5 ISA CEUs- TC-22-086

7.5 CTSP CEUs- Contact CTSP Dept.

TERRY SMITH

- **Name & Title**
 - Terry Smith, Crew Foreperson

- **Years' Experience with:**
 - Sherlock Tree Company 2013-2017
 - True Tree Company 2017-2021
 - Sherlock Tree 2022- Present

- **Experience:**
 - Terry has over 9 years experience in the tree care industry. He has managed numerous projects that Sherlock has completed for Banyan Springs, Comcast and AT&T, as well as performing tree maintenance on both hardwoods and palms from, buckets, and lifts, as well as skilled in climbing from the ground without the assistance of mechanical devices, including spikes. He has managed many projects for cities and municipalities utilizing MOT standards, and procedures, as well as tending the needs of residents.

 - Terry is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.

ROGELIC OLIVERAS

- **Name & Title**
 - Rogelic Olivares, Crew Foreperson

- **Years' Experience with:**
 - Sherlock Tree Company June 2020 - Present
 - GRC Landscape

- **Experience:**
 - Rogelic has over 9 years experience in the tree care industry and has been with Sherlock Tree since 2020. He has managed numerous projects that Sherlock has completed for BallenIsles Property Owners Associations, performing tree maintenance on both hardwoods, and palms, from buckets, and lifts, as well as skilled in climbing from the ground without the assistance of mechanical devices, including spikes. He has managed many projects for cities and municipalities utilizing MOT standards, and procedures, as well as tending the needs of residents.

 - Rogelic is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.

FELIPE MATIAS

- **Name & Title**
 - Felipe Matias, Crew Foreperson
- **Years' Experience with:**
 - Sherlock Tree Company 2019 - Present
- **Experience:**
 - Felipe has over 5 years experience in the tree care industry. He has managed numerous projects that Sherlock Tree has completed with Comcast and AT&T specializing in utility line clearance, as well as performing tree maintenance on both hardwoods and palms from, buckets, and lifts. He also has extensive experience in removal of trees and palms that are difficult due to space and surrounding infrastructure. Felipe is also skilled in climbing from the ground without the assistance of mechanical devices, including spikes. He has managed many projects for cities and municipalities utilizing MOT standards, and procedures, as well as tending the needs of residents.
 - Felipe is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.

**Attachment C
BID BOND FORM**

STATE OF FLORIDA }
COUNTY OF MIAMI DADE }SS.
CITY OF CORAL GABLES }

 KNOWN ALL MEN BY THESE PRESENTS, That
 Sherlock Tree Company, Inc. _____, as Principal, and
 Developers Surety and Indemnity Company _____, as Surety, are held
and firmly bonded unto the City of Coral Gables as Owner in the penal sum of
Dollars (\$ 5% of the amount bid), lawful money of the United States, for the payment of which sum
well and truly to be made, we bind ourselves, our heirs, executors, administrators, and
successors, jointly and severally, firmly by these presents.

 THE CONDITION OF THIS OBLIGATION IS SUCH, that whereas the Principal has
submitted to the City of Coral Gables the accompanying Bid, signed and dated
 June 11 _____, 2024 for

**Tree Maintenance Services Citywide
IFB 2024-015
CORAL GABLES, FLORIDA**

in accordance with the Plans and Specifications therefore, the call for Bids or Proposals,
and the Instructions to Bidders, all of which are made a part hereof by reference as if fully
set forth herein.

NOW, THEREFORE,

- (a) If the Principal shall not withdraw said bid within thirty (30) days after date of opening of the same, and shall within ten (10) days after written notice being given by the City Manager or his designee, of the award of the contract, enter into a written contract with the City, in accordance with the bid as accepted, and give bond with good and sufficient surety or sureties, as may be required for the faithful performance and proper fulfillment of such contract,
- (b) in the event of the withdrawal of said bid or proposal within the period specified, or the failure to enter into such contract and give such bond within the time specified, if the Principal shall pay the City the difference between the amount specified in said bid or proposal and the amount for which the City may procure the required work and/or supplies, if the latter amount be in excess of the former, the above obligation shall be void and of no effect, otherwise to remain in full force and effect.

BID BOND

IN WITNESS HEREOF, the above bounded parties have executed this instrument under their several seals this 7th day of June, A.D., 2024, the name and corporate seal of each corporate party being hereto affixed and these presents duly signed by its undersigned representative, pursuant to authority of its governing body.

WITNESS

(If Sole Ownership or Partnership, Two (2) Witnesses Required. If Corporation, Secretary Only will attest and affix seal).

(1) [Signature] Signature

Jeff Sophir Name

(2) Signature

Name

WITNESS:

(1) [Signature] Signature

Alexandra Kimsey Name

(2) [Signature] Signature

Audrianna Martinez Name

PRINCIPAL

Sherlock Tree Company, Inc. Name of Firm

[Signature] (SEAL) Signature of Authorized Officer

Jonathan Wolfson, President Name and Title

697 SW 9th Terrace Business Address

Pompano Beach FL 33069 City, State

SURETY:

Developers Surety and Indemnity Company Corporate Surety

[Signature] (SEAL) Rose Vittiglio, Attorney-In-Fact

59 Maiden Lane, 43rd Floor Business Address

New York, NY 10038 City, State

Insurance Office of America Name of Local Agency

**POWER OF ATTORNEY FOR
COREPOINTE INSURANCE COMPANY
DEVELOPERS SURETY AND INDEMNITY COMPANY**
59 Maiden Lane, 43rd Floor, New York, NY 10038
(212) 220-7120

KNOW ALL BY THESE PRESENTS that, except as expressly limited herein, COREPOINTE INSURANCE COMPANY and DEVELOPERS SURETY AND INDEMNITY COMPANY, do hereby make, constitute and appoint:

Rose Vittiglio, Barry Page, Bonnie Robbins, Marsha Wendt, Charles Bornazian, Jean E. Liu and Brenna Tuccelli, of Longwood, FL

as its true and lawful Attorney-in-Fact, to make, execute, deliver and acknowledge, for and on behalf of said companies, as sureties, bonds, undertakings and contracts of suretyship giving and granting unto said Attorney-in-Fact full power and authority to do and to perform every act necessary, requisite or proper to be done in connection therewith as each of said company could do, but reserving to each of said company full power of substitution and revocation, and all of the acts of said Attorney-in-Fact, pursuant to these presents, are hereby ratified and confirmed. This Power of Attorney is effective April 3, 2023 and shall expire on December 31, 2025.

This Power of Attorney is granted and is signed under and by authority of the following resolutions adopted by the Board of Directors of COREPOINTE INSURANCE COMPANY and DEVELOPERS SURETY AND INDEMNITY COMPANY (collectively, "Company") on February 10, 2023.

RESOLVED, that Sam Zaza, President, Surety Underwriting, James Bell, Vice President, Surety Underwriting, and Craig Dawson, Executive Underwriter, Surety, each an employee of AmTrust North America, Inc., an affiliate of the Company (the "Authorized Signors"), are hereby authorized to execute a Power of Attorney, qualifying attorney(s)-in-fact named in the Power of Attorney to execute, on behalf of the Company, bonds, undertakings and contracts of suretyship, or other suretyship obligations; and that the Secretary or any Assistant Secretary of the Company be, and each of them hereby is, authorized to attest the execution of any such Power of Attorney.

RESOLVED, that the signature of any one of the Authorized Signors and the Secretary or any Assistant Secretary of the Company, and the seal of the Company must be affixed to any such Power of Attorney, and any such signature or seal may be affixed by facsimile, and such Power of Attorney shall be valid and binding upon the Company when so affixed and in the future with respect to any bond, undertaking or contract of suretyship to which it is attached.

IN WITNESS WHEREOF, COREPOINTE INSURANCE COMPANY and DEVELOPERS SURETY AND INDEMNITY COMPANY have caused these presents to be signed by the Authorized Signor and attested by their Secretary or Assistant Secretary this March 27, 2023

By: 
Printed Name: Sam Zaza
Title: President, Surety Underwriting



ACKNOWLEDGEMENT:

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF California COUNTY OF Orange

On this 27 day of March, 2023, before me, Hoang-Quyen Phu Pham, personally appeared Sam Zaza who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to within the instrument and acknowledged to me that they executed the same in their authorized capacity, and that by the signature on the instrument the entities upon behalf which the person acted, executed this instrument.

I certify, under penalty of perjury, under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature: 



CORPORATE CERTIFICATION

The undersigned, the Secretary or Assistant Secretary of COREPOINTE INSURANCE COMPANY and DEVELOPERS SURETY AND INDEMNITY COMPANY, does hereby certify that the provisions of the resolutions of the respective Boards of Directors of said corporations set forth in this Power of Attorney are in force as of the date of this Certification.

This Certification is executed in the City of Cleveland, Ohio, this March 19, 2023.

By:  Barry W. Moses, Assistant Secretary

POA No. N/A

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Ed. 0323

Signed and sealed this 7th day of June, 2024

ATTACHMENT A
BIDDER'S AFFIDAVIT

SOLICITATION: IFB 2024-015 TREE MAINTENANCE SERVICES CITYWIDE

SUBMITTED TO: City of Coral Gables
Procurement Division
2800 SW 72 Avenue
Miami, Florida 33155

The undersigned acknowledges and understands the information contained in response to this solicitation and the referenced Schedules A through M shall be relied upon by Owner awarding the contract and such information is warranted by Respondent to be true and correct. The discovery of any omission or misstatements that materially affects the **Respondent's ability** to perform under the contract shall be cause for the City to reject the solicitation submittal, and if necessary, terminate the award and/or contract. I further certify that the undersigned name(s) and official signatures of those persons are authorized as (*Owner, Partner, Officer, Representative or Agent of the respondent that has submitted the attached solicitation response*). Schedules A through M are subject to Local, State and Federal laws (as applicable); both criminal and civil.

- SCHEDULE A – STATEMENT OF CERTIFICATION
- SCHEDULE B – NON-COLLUSION AND CONTINGENT FEE AFFIDAVIT
- SCHEDULE C – DRUG-FREE STATEMENT
- SCHEDULE D – RESPONDENT'S QUALIFICATION STATEMENT
- SCHEDULE E – CODE OF ETHICS, CONFLICT OF INTEREST, AND CODE OF SILENCE
- SCHEDULE F – AMERICANS WITH DISABILITIES ACT (ADA)
- SCHEDULE G – PUBLIC ENTITY CRIMES
- SCHEDULE H – ACKNOWLEDGEMENT OF ADDENDA
- SCHEDULE I – APPENDIX A, 44 C.F.R. PART 18-CERTIFICATION REGARDING LOBBYING
- SCHEDULE J – CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION
- SCHEDULE K – FEDERAL GRANT FUNDING SPECIAL PROPOSAL CONDITIONS
- SCHEDULE L – WORK HOURS & SAFETY CERTIFICATION
- SCHEDULE M – SAFETY ACCIDENT PREVENTION

This affidavit is to be furnished to the City of Coral Gables with the solicitation response. It is to be filled in, executed by the respondent and notarized. If the response is made by a Corporation, then it should be executed by its Chief Officer. This document **MUST** be submitted with the solicitation response.

 Jonathan Wolfson	Owner/President	6/10/2024
Authorized Name and Signature	Title	Date

STATE OF Florida

COUNTY OF Broward

On this 10th day of June, 2024, before me the undersigned Notary Public of the State of Florida, personally appeared Jonathan Wolfson
(Name(s) of individual(s) who appeared before Notary

And whose name(s) is/are subscribes to within the instrument(s), and acknowledges it's execution.



NOTARY PUBLIC, STATE OF Florida

FLAVIA G PALMIERI

(Name of notary Public; Print, Stamp or Type as Commissioned.)

NOTARY PUBLIC
SEAL OF OFFICE:

Personally know to me, or Produced Identification:

(Type of Identification Produced)



SCHEDULE "A" - CITY OF CORAL GABLES – STATEMENT OF CERTIFICATION

Neither I, nor the company, hereby represent has:

- a. employed or retained for a commission, percentage brokerage, contingent fee, or other consideration, any company or person (other than a bona fide employee working solely for me or the respondent) to solicit or secure this contract.
- b. agreed, as an express or implied condition for obtaining this contract, to employ or retain the services of any company or person in connection with carrying out the contract, or
- c. paid, or agreed to pay, to any company, organization or person (other than a bona fide employee working solely for me or the respondent) any fee, contribution, donation or consideration of any kind for, or in connection with, procuring or carrying out the contract except as here expressly stated (if any):

SCHEDULE "B" - CITY OF CORAL GABLES - NON-COLLUSION AND CONTINGENT FEE AFFIDAVIT

1. He/she is the Jonathan Wolfson - Owner/President
(Owner, Partner, Officer, Representative or Agent)

of the Respondent that has submitted the attached response.

2. He/she is fully informed with respect to the preparation and contents of the attached response and of all pertinent circumstances respecting such response;
3. Said response is made without any connection or common interest in the profits with any other persons making any response to this solicitation. Said response is on our part in all respects fair and without collusion or fraud. No head of any department, any employee or any officer of the City of Coral Gables is directly or indirectly interested therein. If any relatives of Respondent's officers or employees are employed by the City, indicate name and relationship below.

Name: N/A Relationship: _____

Name: N/A Relationship: _____

4. No lobbyist or other Respondent is to be paid on a contingent or percentage fee basis in connection with the award of this Contract.

SCHEDULE "C" CITY OF CORAL GABLES - VENDOR DRUG-FREE STATEMENT

Vendors must submit a certification with their bid/proposal certifying they have a drug- free workplace in as follows:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are under solicitation a copy of the statement specified in subsection (1).
4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under solicitation, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of this section. As the person authorized to sign the statement, I certify that this form complies fully with the above requirements.

SCHEDULE "D" CITY OF CORAL GABLES – RESPONDENT'S QUALIFICATION STATEMENT

The undersigned declares the truth and correctness of all statements and all answers to questions made hereinafter:

GENERAL COMPANY INFORMATION:

Company Name: Sherlock Tree Company, Inc.

Address: 697 SW 9th Terrace Pompano Beach, FL 33069
Street City State Zip Code

Telephone No: (954) 788-4000 Fax No: () Email: _____

How many years has your company been in business under its present name? 13 Years

If Respondent is operating under Fictitious Name, submit evidence of compliance with Florida Fictitious Name Statue:

Under what former names has your company operated? : _____

At what address was that company located? _____

Is your company certified? Yes X No _____ If Yes, **ATTACH COPY** of Certification.
Is your company licensed? Yes X No _____ If Yes, **ATTACH COPY** of License

Has your company or its senior officers ever declared bankruptcy?

Yes _____ No X If yes, explain: _____

LEGAL INFORMATION:

Please identify each incident *within the last five (5) years* where (a) a civil, criminal, administrative, other similar proceeding was filed or is pending, if such proceeding arises from or is a dispute concerning the Respondent's rights, remedies or duties under a contract for the same or similar type services to be provided under this solicitation **(A response is required. If applicable please indicate "none" or list specific information related to this question. Please be mindful that responses provided for this question will be independently verified):**

None

Has your company ever been debarred or suspended from doing business with any government entity?

Yes _____ No X If Yes, explain _____

SCHEDULE "E" CITY OF CORAL GABLES – CODE OF ETHICS, CONFLICT OF INTEREST, AND CODE OF SILENCE

THESE SECTIONS OF THE CITY CODE CAN BE FOUND ON THE CITY'S WEBSITE, UNDER GOVERNMENT, CITY DEPARTMENT, PROCUREMENT, PROCUREMENT CODE (CITY CODE CHAPTER 2 ARTICLE VIII); SEC 2-1023; SEC 2-606; AND SEC 2-1027, RESPECTIVELY.

IT IS HEREBY ACKNOWLEDGED THAT THE ABOVE NOTED SECTIONS OF THE CITY OF CORAL GABLES CITY CODE ARE TO BE ADHERED TO PURSUANT TO THIS SOLICITATION.

SCHEDULE "F" CITY OF CORAL GABLES - AMERICANS WITH DISABILITIES ACT (ADA) DISABILITY NONDISCRIMINATION STATEMENT

I understand that the above named firm, corporation or organization is in compliance with and agreed to continue to comply with, and assure that any sub-contractor, or third party contractor under this project complies with all applicable requirements of the laws listed below including, but not limited to, those provisions pertaining to employment, provision of programs and service, transportation, communications, access to facilities, renovations, and new construction.

The American with Disabilities Act of 1990 (ADA), Pub. L. 101-336, 104 Stat 327, 42 U.S.C. 12101,12213 and 47 U.S.C. Sections 225 and 661 including Title I, Employment; Title 11, Public Services; Title III, Public Accommodations and Services Operated by Private Entities; Title IV, Telecommunications; and Title V, Miscellaneous Provisions.

The Florida Americans with Disabilities Accessibility Implementation Act of 1993, Sections 5553.501-553.513, Florida Statutes

The Rehabilitation Act of 1973, 229 U.S.C. Section 794

The Federal Transit Act, as amended, 49 U.S.C. Section 1612

The Fair Housing Act as amended, 42 U.S.C. Section 3601-3631

SCHEDULE "G" CITY OF CORAL GABLES - STATEMENT PURSUANT TO SECTION 287.133 (3) (a), FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

1. I understand that a "public entity crime" as define in Paragraph 287.133(1)(g), **Florida Statutes**, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any Proposal or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
2. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), **Florida Statutes**, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

3. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
1. A predecessor or successor of a person convicted of a public entity crime; or 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
4. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which Proposals or applies to Proposal on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
5. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. **[Please indicate which statement below applies.]**

Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list.

[Attach a copy of the final order]

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

SCHEDULE "H" CITY OF CORAL GABLES - ACKNOWLEDGEMENT OF ADDENDA

1. The undersigned agrees, if this IFB is accepted, to enter in a Contract with the CITY to perform and furnish all work as specified or indicated in the IFB and Contract Documents within the Contract time indicated in the IFB and in accordance with the other terms and conditions of the solicitation and contract documents.
2. Acknowledgement is hereby made of the following Addenda, if any (identified by number) received since issuance of the Invitation for Bids.

Failure to adhere to changes communicated via any addendum may render your response non-responsive.

Addendum No. #1 Date 5/31/2024 Addendum No. _____ Date _____

Addendum No. _____ Date _____ Addendum No. _____ Date _____

Addendum No. _____ Date _____ Addendum No. _____ Date _____

SCHEDULE "I" - APPENDIX A, 44 C.F.R. PART 18-CERTIFICATION REGARDING LOBBYING

LOBBYING - 31 U.S.C. 1352, as amended

APPENDIX A, 44 CFR PART 18--CERTIFICATION REGARDING LOBBYING

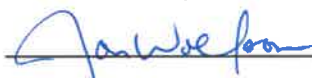
Certification for Contracts, Grants, Loans, and Cooperative Agreements
(To be submitted with each bid or offer exceeding \$100,000)

The undersigned [Company] certifies, to the best of his or her knowledge and belief, that:

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions
3. The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including subcontracts, sub-grants, and contracts under grants, loans, and cooperative agreements) and that all sub-recipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31, U.S.C. § 1352 (as amended by the Lobbying Disclosure Act of 1995). Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The Respondent, Jonathan Wolfson, certifies or affirms the truthfulness and accuracy of each statement of its certification and disclosure, if any. In addition, the Contractor understands and agrees that the provisions of 31 U.S.C. A 3801, *et seq.*, apply to this certification and disclosure, if any.



Signature of Company's Authorized Official

Jonathan Wolfson, Owner/President

Name and Title of Company's Authorized Official

6/10/2024

Date

SCHEDULE "J" – CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION

Government Debarment & Suspension Instructions

1. By signing and submitting this form, the prospective lower tier participant is providing the certification set out in accordance with these instructions.
2. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension or debarment.
3. The prospective lower tier participant shall provide immediate written notice to the person(s) to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
4. The terms "covered transaction," "debarred," "suspended," "ineligible," "lower tier covered transaction," "participant," "person," "primary covered transaction," "principal," "proposal," and "voluntarily excluded," as used in this clause, have the meanings set out in the Definitions and Coverage sections of the rules implementing Executive Order 12549, at 2 C.F.R. Parts 180 and 417. You may contact the department or agency to which this proposal is being submitted for assistance in obtaining a copy of those regulations.
5. The prospective lower tier participant agrees by submitting this form that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.
6. The prospective lower tier participant further agrees by submitting this form that it will include this clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion - Lower Tier Covered Transactions," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
7. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the System for Award Management (SAM) database.
8. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
9. Except for transactions authorized under paragraph (5) of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

**Certification Regarding Debarment, Suspension,
Ineligibility and Voluntary Exclusion
Lower Tier Covered Transactions**

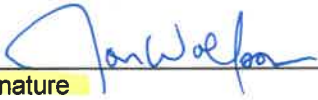
The following statement is made in accordance with the Privacy Act of 1974 (5 U.S.C. § 552(a), as amended). This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, and 2 C.F.R. §§ 180.300, 180.355, Participants' responsibilities. The regulations were amended and published on August 31, 2005, in 70 Fed. Reg. 51865-51880.

[READ INSTRUCTIONS ON PREVIOUS PAGE BEFORE COMPLETING CERTIFICATION]

1. The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency;
2. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this solicitation

Jonathan Wolfson, Owner/President

Printed Name and Title of Authorized Representative

Signature  _____

6/10/2024

Date

SCHEDULE "K" FEDERAL GRANT FUNDING SPECIAL PROPOSAL CONDITIONS

This procurement is fully or partially Federally Grant funded. Respondent certifies that it shall comply with the applicable clauses as enumerated below.

1. **Drug Free Workplace Requirements:** Drug-free workplace requirements in accordance with Drug Free Workplace Act of 1988 (Pub L 100-690, Title V, Subtitle D) All proposers entering into Federal funded contracts over \$100,000 must comply with Federal Drug Free workplace requirements as Drug Free Workplace Act of 1988.
2. **Respondent's Compliance:** The respondent shall comply with all uniform administrative requirements, cost principles, and audit requirements for federal awards.
3. **Conflict of Interest:** The respondent must disclose in writing any potential conflict of interest to the city or pass-through entity in accordance with applicable Federal policy.
4. **Mandatory Disclosures:** The respondent must disclose in writing all violations of Federal criminal law involving fraud, bribery, or gratuity violations potentially affecting the Federal award.
5. **Utilization of Minority and Women Firms (M/WBE):** The respondent must take all necessary affirmative steps to assure that minority businesses, women's business enterprises, and labor surplus area firms are used when possible, in accordance with 2CFR 200.321. If subcontracts are to be let, prime proposer will require compliance by all sub-contractor. Prior to contract award, the respondent shall document efforts to utilize M/WBE firms including what firms were solicited as suppliers and/or subcontractor as applicable and submit this information with their bid submittal. Information regarding certified M/WBE firms can be obtained from:

Florida Department of Management Services (Office of Supplier Diversity)
Florida Department of Transportation
Minority Business Development Center in most large cities and
Local Government M/DBE programs in many large counties and cities

6. **Equal Employment Opportunity/Nondiscrimination:** (As per Executive Order 11246) The respondent may not discriminate against any employee or applicant for employment because of age, race, color, creed, sex, disability or national origin. The respondent agrees to take affirmative action to ensure that applicants are employed and that employees are treated during employment without regard to their age, race, color, creed, sex, disability or national origin. Such action shall include but not be limited to the following: employment, upgrading, demotion or transfer, recruitment advertising, layoff or termination, rates of pay or other forms of compensation and selection for training including apprenticeship.
7. **Davis-Bacon Act:** If applicable to this contract, the respondent agrees to comply with all provisions of the Davis Bacon Act as amended (40 U.S.C. 3141-3148). Respondents are required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, respondents must be required to pay wages not less than once a week. If the grant award contains Davis Bacon provisions, the City will place a copy of the current prevailing wage determination issued by the Department of Labor in the solicitation document. The decision to award a contract shall be conditioned upon the acceptance of the wage determination.
8. **Copeland Anti Kick Back Act:** If applicable to this contract, respondents shall comply with all the requirements of 18 U.S.C. § 874, 40 U.S.C. § 3145, 29 CFR Part 3 which are incorporated by reference to this contract. Respondents are prohibited from inducing by any means any person employed in the construction, completion or repair of public work to give up any part of the compensation to which he or she is otherwise entitled.

9. **Contract Work Hours and Safety Standards Act (40 U.S.C. 3701–3708)**: Where applicable, all contracts awarded in excess of \$100,000 that involve the employment of mechanics or laborers must be in compliance with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, each respondent is required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 U.S.C. 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.
10. **Clean Air Act (42 U.S.C. 7401–7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251–1387)**: as amended—The Respondent agrees to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401–7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251–1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).
11. **Debarment and Suspension** (Executive Orders 12549 and 12689): A contract award (see 2 CFR 180.220 and 2 CFR pt. 300) must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), “Debarment and Suspension. SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549. The respondent shall certify compliance. The respondent further agrees to include a provision requiring such compliance in its lower tier covered transactions and subcontracts.
12. **Byrd Anti-Lobbying Amendment** (31 U.S.C. 1352): Respondents that apply or bid for an award exceeding \$100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award. The respondent shall certify compliance.
13. **Rights to Inventions Made Under a Contract or Agreement**: If the Federal award meets the definition of “funding agreement” under 37 CFR § 401.2 (a) and the recipient or sub-recipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that “funding agreement,” the recipient or sub-recipient must comply with the requirements of 37 CFR Part 401, “Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements,” and any implementing regulations issued by the awarding agency.
14. **Procurement of Recovered Materials**: Respondents must comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds \$10,000 or the value of the quantity acquired during the preceding fiscal year exceeded \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

15. **Access to Records and Reports:** Respondent will make available to the City's granting agency, the granting agency's Office of Inspector General, the Government Accountability Office, the Comptroller General of the United States, City of Coral Gables, or any of their duly authorized representatives any books, documents, papers or other records, including electronic records, of the proposer that are pertinent to the City's grant award, in order to make audits, investigations, examinations, excerpts, transcripts, and copies of such documents. The right also includes timely and reasonable access to the respondent's personnel during normal business hours for the purpose of interview and discussion related to such documents. This right of access shall continue as long as records are retained.
16. **Record Retention:** Respondent will retain of all required records pertinent to this contract for a period of three years, beginning on a date as described in 2 C.F.R. §200.333 and retained in compliance with 2 C.F.R. §200.333.
17. **Federal Changes:** Respondent shall comply with all applicable Federal agency regulations, policies, procedures and directives, including without limitation those listed directly or by reference, as they may be amended or promulgated from time to time during the term of the contract.
18. **Termination for Default (Breach or Cause):** If a contract is entered into, the Respondent acknowledges that if it fails to perform in the manner called for in the contract, or if the Respondent fails to comply with any other provisions of the contract, the City may terminate the contract for default. Termination shall be effected by serving a notice of termination to the respondent setting forth the manner in which the respondent is in default. The respondent will only be paid the contract price for supplies delivered and accepted, or services performed in accordance with the manner of performance set forth in the contract.
19. **Safeguarding Personal Identifiable Information:** Respondent will take reasonable measures to safeguard protected personally identifiable information and other information designated as sensitive by the awarding agency or is considered sensitive consistent with applicable Federal, state and/or local laws regarding privacy and obligations of confidentiality.
20. **Prohibition on utilization of cost plus a percentage of cost contracts:** The City will not award contracts containing Federal funding on a cost plus percentage of cost basis.
21. **Energy Policy and Conservation Act (43 U.S.C. §6201):** All contracts except micro-purchases (\$3000 or less, except for construction contracts over \$2000). Contracts shall comply with mandatory standards and policies relating to energy efficiency, stating in the state energy conservation plan issued in compliance with the Energy Policy and Conservation act. (Pub. L. 94-163, 89 Stat. 871) [53 FR 8078, 8087, Mar. 11, 1988, as amended at 60 FR 19639, 19645, Apr. 19, 1995].
22. **Domestic Preference:** As appropriate and to the extent consistent with law, the Contractor should, in accordance with Section 2-699 of the City Code and 2 C.F.R. § 200.322 under Title 2 of the Code of Federal Regulations, to the greatest extent practicable under a Federal award, provide a preference for the purchase, acquisition, or use of goods, products, or materials produced in the United States (including but not limited to iron, aluminum, steel, cement, and other manufactured products). For purposes of this section:
 - a. "Produced in the United States" means, for iron and steel products, that all manufacturing processes, from the initial melting stage through the application of coatings, occurred in the United States.
 - b. "Manufactured products" means items and construction materials composed in whole or in part of non-ferrous metals such as aluminum; plastics and polymer-based products such as polyvinyl chloride pipe; aggregates such as concrete; glass, including optical fiber; and lumber.

23. **Telecommunications Equipment or Services:** It is prohibited, as described in section 889(b)(1) of the John S. McCain National Defense Authorization Act for Fiscal Year 2019 (FY 2019 NDAA)1 and 2 C.F.R. § 200.216.2, for any FEMA award funds to be used in the procurement, the entering into or extending or renewing of a contract for the purpose of obtaining any equipment, system, or service that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology of any system. For purposes of this section:

- a. Covered telecommunications equipment or services means—
 - i. Telecommunications equipment produced by Huawei Technologies Company or ZTE Corporation, (or any subsidiary or affiliate of such entities);
 - ii. For the purpose of public safety, security of Government facilities, physical security surveillance of critical infrastructure, and other national security purposes, video surveillance and telecommunications equipment produced by Hytera Communications Corporation, Hangzhou Hikvision Digital Technology Company, or Dahua Technology Company (or any subsidiary or affiliate of such entities);
 - iii. Telecommunications or video surveillance services provided by such entities or using such equipment; or
 - iv. Telecommunications or video surveillance equipment or services produced or provided by an entity that the Secretary of Defense, in consultation with the Director of National Intelligence or the Director of the Federal Bureau of Investigation, reasonably believes to be an entity owned or controlled by, or otherwise connected to, the government of a covered foreign country.

24. **Contract with the Enemy:** In accordance with 2 C.F.R. 200.215, it is acknowledged that no services under this contract are to be performed outside the United states and its territories nor in support of a contingency operation in which members of the Armed Forces are actively engaged in hostilities.

As the person authorized to sign this statement, I certify that this company complies/will comply fully with the above applicable requirements and all applicable Federal law, regulations, executive orders, FEMA policies, procedures, and directives.”

I further acknowledgement that FEMA financial assistance will be used to fund all or a portion of the contract and that any subcontractor utilized will also be required to comply with the requirements above.

DATE: 6/10/2024

SIGNATURE: 

COMPANY: Sherlock Tree Company, Inc.

NAME: Jonathan Wolfson

ADDRESS: 697 SW 9th Terrace
Pompano Beach, FL 33069

TITLE: Owner/President

E-MAIL: jonathan@sherlocktree.com

PHONE NO. (561) 245-0933

SCHEDULE "L" - CONTRACTOR CERTIFICATION WORK HOURS AND SAFETY STANDARDS
ADDENDUM

This certification is incorporated as part of the contract for Temporary Staffing Services for Emergency Operations.

The Contractor acknowledges and certifies that in accordance with the mandatory requirement that this provision be set forth in all FEMA related contracts, that it shall comply with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5).

Under 40 U.S.C. s. 3702, each contractor must be required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week.

The requirements of 40 U.S.C. s. 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchase of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

More particularly, as set forth in 29 CFR s.5.5(b) which provides the required contract clauses:

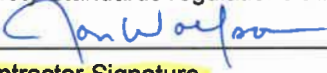
(1) *Overtime requirements.* No contractor or subcontractor contracting for any part of the contract work which may require or involve the employment of laborers or mechanics shall require or permit any such laborer or mechanic in any workweek in which he or she is employed on such work to work in excess of forty hours in such workweek unless such laborer or mechanic receives compensation at a rate not less than one and one-half times the basic rate of pay for all hours worked in excess of forty hours in such workweek.

(2) *Violation; liability for unpaid wages; liquidated damages.* In the event of any violation of the clause set forth in paragraph (b)(1) of this section the contractor and any subcontractor responsible therefor shall be liable for the unpaid wages. In addition, such contractor and subcontractor shall be liable to the United States (in the case of work done under contract for the District of Columbia or a territory, to such District or to such territory), for liquidated damages. Such liquidated damages shall be computed with respect to each individual laborer or mechanic, including watchmen and guards, employed in violation of the clause set forth in paragraph (b)(1) of this section, in the sum of \$25 for each calendar day on which such individual was required or permitted to work in excess of the standard workweek of forty hours without payment of the overtime wages required by the clause set forth in paragraph (b)(1) of this section.

(3) *Withholding for unpaid wages and liquidated damages.* The (write in the name of the Federal agency or the loan or grant recipient) shall upon its own action or upon written request of an authorized representative of the Department of Labor withhold or cause to be withheld, from any moneys payable on account of work performed by the contractor or subcontractor under any such contract or any other Federal contract with the same prime contractor, or any other federally-assisted contract subject to the Contract Work Hours and Safety Standards Act, which is held by the same prime contractor, such sums as may be determined to be necessary to satisfy any liabilities of such contractor or subcontractor for unpaid wages and liquidated damages as provided in the clause set forth in paragraph (b)(2) of this section.

(4) *Subcontracts.* The contractor or subcontractor shall insert in any subcontracts the clauses set forth in paragraphs (1) through (4) of this section and also a clause requiring the subcontractors to include these clauses in any lower tier subcontracts. The prime contractor shall be responsible for compliance by any subcontractor or lower tier subcontractor with the clauses set forth in paragraphs (1) through (4) of this section.

Jonathan Wolfson _____, hereby certifies that it shall adhere to the Work Hours and Safety Standards regulations throughout the duration of this Contract as set forth above.



Contractor Signature

Date: 6/10/2024

SCHEDULE "M" – SAFETY ACCIDENT PREVENTION

F

This provision is applicable to all Federal-aid construction contracts and to all related subcontracts.

1. In the performance of this contract the contractor shall comply with all applicable Federal, State and local laws governing safety, health, and sanitation (23 CFR 635). The contractor shall provide all safeguards, safety devices and protective equipment and take any other needed actions as it determines, or as the contracting officer may determine, to be reasonably necessary to protect the life and health of employees on the job and the safety of the public and to protect property in connection with the performance of the work covered by the contract.
2. It is a condition of this contract, and shall be made a condition of each subcontract, which the contractor enters into pursuant to this contract, that the contractor and any subcontractor shall not permit any employee, in performance of the contract, to work in surroundings or under which are unsanitary, hazardous or dangerous to his/her health or safety, as determined under construction safety and health standards (29 CFR 1926) promulgated by the Secretary of Labor, in accordance with Section 107 of the Construction Work Hours and Safety Standards Act (40 U.S.C. 3704).
3. Pursuant to 29 CFR 1926.3, it is a condition of this contract that the Secretary of Labor or authorized representative thereof, shall have right of entry to any site of contract performance to inspect or investigate the matter of compliance with the construction safety and health standards and to carry out the duties of the Secretary under Section 107 of the Contract Work Hours and Safety Standard Act (40 U.S.C. 3704).

I, Jonathan Wolfson of Sherlock Tree Company, Inc., hereby certifies that it shall adhere to the Safety Accident Prevention regulations throughout the duration of this Contract as set forth above.



Contractor Signature

Date: 6/10/2024

State of Florida

Department of State

I certify from the records of this office that SHERLOCK TREE COMPANY INC is a corporation organized under the laws of the State of Florida, filed on September 19, 2013, effective September 19, 2013.


The document number of this corporation is P13000077664.

I further certify that said corporation has paid all fees due this office through December 31, 2024, that its most recent annual report/uniform business report was filed on February 7, 2024, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Thirtieth day of April, 2024*




Secretary of State

Tracking Number: 6445240150CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



City of Coral Gables
Finance Department/Procurement Division

Employer E-Verify Affidavit

By executing this affidavit, the undersigned employer verifies its compliance with F.S. 448.095, stating affirmatively that the individual, firm or corporation has registered with and utilizes the federal work authorization program commonly known as E-Verify, or any subsequent replacement program, in accordance with the applicable provisions and deadlines established in F.S. 448.095 which prohibits the employment, contracting or sub-contracting with an unauthorized alien. The undersigned employer further confirms that it has obtained all necessary affidavits from its subcontractors, if applicable, in compliance with F.S. 448.095, and that such affidavits shall be provided to the City upon request. Failure to comply with the requirements of F.S. 448.095 may result in termination of the employer's contract with the City of Coral Gables. Finally, the undersigned employer hereby attests that its federal work authorization user identification number and date of authorization are as follows:

726450

Federal Work Authorization User Identification Number

7/1/2023

Date of Authorization

I hereby declare under penalty of perjury that the foregoing is true and correct.

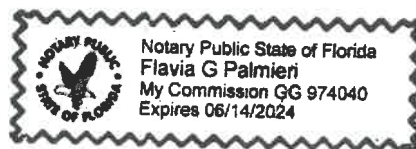
Executed on June 10, 2024 in Pompano Beach (city), FL (state).


Signature of Authorized Officer or Agent

Jonathan Wolfson, Owner/President
Printed Name and Title of Authorized Officer or Agent

SUBSCRIBED AND SWORN BEFORE ME
ON THIS THE 10th DAY OF June, 2024.


NOTARY PUBLIC
My Commission Expires:



CITY OF CORAL GABLES
FINANCE DEPARTMENT/PROCUREMENT DIVISION
LOBBYIST REGISTRATION FORM

SOLICITATION NAME/NUMBER: City of Coral Gables - Tree Maintenance Service Citywide IFB 2024-015

The Bidder/Proposer certifies that it understands if it has retained a lobbyist(s) to lobby in connection with this specific competitive solicitation that each lobbyist retained has timely filed the registration or amended registration required under the City of Coral Gables Lobbyist Registration requirement pursuant to Ordinance 2021-24 as outlined below:

Lobbyist means an individual, firm, corporation, partnership, or other legal entity employed or retained, whether paid or not, by a principal, or that contracts with a third-party for economic consideration to perform lobbying activities on behalf of a principal.

Lobbying activity means any attempt to influence or encourage the passage or defeat of, or modification to, governmental actions, including, but not limited to, ordinances, resolutions, rules, regulations, executive orders, and procurement actions or decisions of the city commission, the mayor, any city board or committee, or any city personnel. The term "lobbying activity" encompasses all forms of communication, whether oral, written, or electronic, during the entire decision-making process on actions, decisions, or recommendations which foreseeably will be heard or reviewed by city personnel. This definition shall be subject to the exceptions stated below.

Procurement matter means the city's processes for the purchase of goods and services, including, but not limited to, processes related to the acquisition of: technology; public works; design services; construction, professional architecture, engineering, landscape architecture, land surveying, and mapping services; the purchase, lease or sale of real property; and the acquisition, granting, or other interest in real property.

City personnel means those city officials, officers and employees who are entrusted with the day-to-day policy setting, operation, and management of certain defined city functions or areas of responsibility, even though ultimate responsibility for such functions or areas rests with the city commission, with the exception of the City Attorney, Deputy City Attorney, and Assistant City Attorneys, advisory personnel (members of city advisory boards and agencies whose sole or primary responsibility is to recommend legislation or give advice to the city commission); and any employee of a city department or division with the authority to participate in procurement matters, when the communication involves such procurement.

Affidavit requirement. The following provisions shall apply to certain individuals who, in procurement matters participate in oral presentations or recorded negotiation meetings and sessions:

- a. The principal shall list on an affidavit form, provided by the City, all technical experts or employees of the principal whose normal scope of employment does not include lobbying activities and whose sole participation in the city procurement matter involves an appearance and participation in a city procurement matter involves an appearance and participation in an oral presentation before a city certification, evaluation, selection, technical review or similar committee, or recorded negotiation meetings or sessions.
- b. No person shall appear before any procurement committee or at any procurement negotiation meeting or session on behalf of a principal unless he/she has been listed as part of the principal's presentation or negotiation team or has registered as a lobbyist. For purposes of this subsection only, the listed members of the oral presentation or negotiation team shall not be required to separately register as lobbyists or pay any registration fees. The affidavit will be filed by the city procurement staff with the city clerk at the after the proposal is submitted or prior to the recorded negotiation meeting or session. Notwithstanding the foregoing, any person who engages in lobbying activities in addition to appearing before a procurement committee to make an oral presentation, or at a recorded procurement negotiation meeting or session, shall comply with all lobbyist registration requirements.

The Bidder/Proposer hereby certifies that: (select one)

It has not retained a lobbyist(s) to lobby in connection with this competitive solicitation; however, if one is retained anytime during the competitive process and prior to contract execution for this project, the lobbyist will properly register with the City Clerk's Office within two (2) business days of being retained with copy to the city procurement staff.

It has retained a lobbyist(s) to lobby in connection with this competitive solicitation and certified that each lobbyist retained has timely filed the registration or amended registration required under the City of Coral Gables

CITY OF CORAL GABLES
FINANCE DEPARTMENT/PROCUREMENT DIVISION
LOBBYIST REGISTRATION FORM

Lobbyist Registration requirement pursuant to Ordinance 2021-24 Section and that the required affidavit has been properly filed

It is a requirement of this solicitation that the following information be provided for all lobbyists retained to lobby in connection with this solicitation be listed below:

Name of Lobbyist: _____
Lobbyist's Firm (if applicable): _____
Phone: _____
E-mail: _____

Name of Lobbyist: _____
Lobbyist's Firm (if applicable): _____
Phone: _____
E-mail: _____

Name of Lobbyist: _____
Lobbyist's Firm (if applicable): _____
Phone: _____
E-mail: _____

Name of Lobbyist: _____
Lobbyist's Firm (if applicable): _____
Phone: _____
E-mail: _____

Authorized Signature:  _____
Printed Name: Jonathan Wolfson
Date: 6/3/2024
Title: Owner/President
Bidder/Proposer Name: Sherlock Tree Company _____



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

6/10/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).


PRODUCER Insurance Office of America Abacoa Town Center 1200 University Blvd, Suite 200 Jupiter, FL 33458	CONTACT NAME: Dianne Klaus PHONE (A/C, No, Ext): (561) 721-3746 FAX (A/C, No): E-MAIL ADDRESS: Dianne.Klaus@ioausa.com
	INSURER(S) AFFORDING COVERAGE
INSURED Sherlock Tree Company, Inc. 697 SW 9th Terrace Pompano Beach, FL 33069	INSURER A: Greenwich Insurance Company NAIC # 22322
	INSURER B: Obsidian Insurance Company NAIC # 35602
	INSURER C: Obsidian Specialty Insurance Company NAIC # 16871
	INSURER D: Berkshire Hathaway Homestate Insurance Company NAIC # 20044
	INSURER E: Starstone Specialty Insurance Company NAIC # 44776
	INSURER F: Upland Specialty Insurance Company NAIC # 16988

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:	X	X	NGL-1008175-00	10/18/2023	10/18/2024	EACH OCCURRENCE \$ 1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000
							MED EXP (Any one person) \$ 5,000
							PERSONAL & ADV INJURY \$ 1,000,000
							GENERAL AGGREGATE \$ 2,000,000
							PRODUCTS - COMPI/OP AGG \$ 2,000,000
							\$
B	<input type="checkbox"/> AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input checked="" type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY	X	X	CAR-CA-0001-00	10/18/2023	10/18/2024	COMBINED SINGLE LIMIT (Ea accident) \$ 100,000
							BODILY INJURY (Per person) \$
							BODILY INJURY (Per accident) \$
							PROPERTY DAMAGE (Per accident) \$
							PIP \$ 10,000
C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED RETENTION \$			CAR-XS-0001-00	10/18/2023	10/18/2024	EACH OCCURRENCE \$ 900,000
							AGGREGATE \$ 900,000
							Excess Auto \$
D	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) <input type="checkbox"/> Y <input checked="" type="checkbox"/> N If yes, describe under DESCRIPTION OF OPERATIONS below			SHWC561456	2/22/2024	2/22/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER
							E.L. EACH ACCIDENT \$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE \$ 1,000,000
							E.L. DISEASE - POLICY LIMIT \$ 1,000,000
E	Excess GL & EL			CSX00065945P-00	10/18/2023	10/18/2024	Each Occurrence 1,000,000
F	\$1M xs \$1M Auto Liab			USXTL0658224	6/6/2024	10/18/2024	Each Occurrence 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 RFB 2024-3579 Tree Pruning, Removal & Installation
 Martin County Board of County Commissioners is Additional Insured with respect to General Liability & is primary and non-contributory when required by written contract per form #CG2010, CG2037 & CG2001 and Additional Insured with respect to Auto Liability & is primary and non-Contributory per form #CA2048 & CA0449. Waiver of Subrogation with respect to General Liability per form #XIL436, with respect Automobile Liability per form #CA0443 and with respect to Workers' Compensation per form #WC000313. Excess Liability policy is over general liability & workers compensation. 30 Day Notice Of Cancellation applies

CERTIFICATE HOLDER City of Coral Gables Procurement Division 2800 SW 72nd Avenue Miami, FL 33155	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 

June 12, 2024

City of Coral Gables
Risk Management Division
405 Biltmore Way
Coral Gables, FL 33134

RE: IFB 2024-05 – Request of Waiver for Insurance Requirement

To Whom it May Concern,

We are writing you to request a waiver of the following insurance requirement set forth in the abovementioned invitation for bid.

- d. **Pollution Liability** – contractor hereby agrees to maintain Pollution Legal & Remediation Liability coverage at a minimum limit not less than One Million (\$1,000,000) Dollars per occurrence and Two Million (\$2,000,000) per annual aggregate providing coverage for damages against, but not limited to, third party liability, environmental clean-up, corrective action including assessment, remediation and defense costs. In the event the policy includes a self-insured retention or deductible in excess of \$10,000, the City reserves the right to review and request a copy of the Contractor's most recent annual report or audited financial statements. This coverage shall be endorsed to include the “City of Coral Gables” as an Additional Insured on a primary and non-contributory.

We believe that the scope of work being performed by Sherlock Tree Company, Inc. for IFB 2024-05 does not require us to purchase a supplemental policy for pollution liability. We are willing to provide any necessary documentation you may require to assist in this request for the insurance waiver.

In affiliation with

**NATURE'S
EXPERTS**

Section 3B1(c)

ANSI 300 & ANSI Z 133 – Training Program – General Foreperson(s)

Owner, and President Jonathan Wolfson is a Certified Treecare Safety Professional (CTSP). CTSP certification is a program offered by the Tree Care Industry Association (TCIA). It is the only individual safety credentialing program in the tree care industry, and it's designed to help tree care companies address safety challenges.

Jonathan, along with our Branch Manager Kevin Schiavone, have developed an in-house training program, Sherlock University. All Managers, Forepersons, and Crew Forepersons are trained in-house through this program. An integral part of this training is to certify all in-field staff in the ANSI 300 Tree Care Standards, and ANSI Z 133 Safety Standards. Both Jonathan Wolfson, and General Manager, Joshua Eibeschitz are certified EHAP (Electrical Hazards Awareness Program). EHAP is also part of our TCIA affiliated training program. Through our EHAP Certification, we are a preferred vendor with Florida Power and Light.

The training methods offered through TCIA, as part of Sherlock University are: online courses and webinars, as well as monthly, weekly, and daily communications as needed to maintain the knowledge, and safety of our crews and in-field management. We also conduct a biannual rodeo event, to train, and educate, as well as promote team building, and relationships.

Please find attached the CTSP Certification for Jonathan Wolfson, along with a page from our training syllabus, as well as the Certificates of Completion from our in-house training program for ANSI 300 & ANSI Z 133 for the (2) General Forepersons, Joshua Eibeschitz, and Kevin Schiavone, assigned to this proposed project.

Sherlock Tree Company Pompano Beach, FL

Is accredited by the Tree Care Industry Association for:



- Adherence to ethical business practices
- Compliance with Industry Standards for safety and performance; and,
- Provision of quality service.

Sherlock Tree Company has maintained Accredited status in good standing since 11/15/2019.

This annual Accreditation certificate is valid thru 12/31/2025 .

May 03, 2022

Date

Bob Rome

Bob Rome, SVP, Programs and Services



Certified Treecare Safety Professional

This certifies that

Jonathan Wolfson

*has attained the status of
Certified Tree Care Safety Professional
from the Tree Care Industry Association*

Certification Number: 03626

Renewal Date: 11/18/2025



Bryan Dalton
Director, Training and Credentialing

TREE CARE PROFESSIONALS

WHO ARE YOU AND WHO WILL YOU BECOME!!

LABOR- Assists ground crew

GROUNDSMAN- Training required to hold this title

Trained in Safe use, understanding, all applications, functions and care of **PPE**

Trained in Safely maintaining, sharpening and operations of chainsaws and power equipment

Trained in Safely installing and application of ground equipment such as lowering devices and rigging devices

Trained in knot tying understanding of HOW, WHY, WHAT & WHEN to use them

Trained in SAFETY, maintenance, functions and operations of chipper

Trained in SAFETY, maintenance, functions and operations of stump grinder

Trained in SAFETY, when backing up trucks with chipper and or trailer

Trained in SAFETY WORK ZONES (open and closed) knowing and understanding set ups where, when & why

Trained in WORK ZONE communication AND awareness

TREE TRIMMER- Training required to hold this title

ACHIEVED the title of Groundsman

Trained in understanding & SAFE application of Basic proper tree trimming practice

Trained in SAFELY trimming trees from the ground with proper equipment

Trained in how to SAFELY use a saddle, lanyard & how to inspect them

Trained in how to SAFELY trim trees from a ladder, lift and bucket truck

TREE CLIMBER- Training required to hold this title

ACHIEVED the title of Groundsman

ACHIEVED the title of Tree Trimmer

Trained in time management

Trained in SAFELY identifying tie in points

Trained in how to SAFELY climb with spikes

Trained in how to SAFELY climb with ropes SRT/DRT with and without spikes

Trained in RIGGING EQUIPMENT slings, blocks, pullies applications and functions

CREW LEADER-

ACHIEVED the title of Goundsman

ACHIEVED the title of Tree Trimmer

ACHIEVED the title of Tree Climber

Can effectively train and perform all positions listed above

Can positively lead by example

NAME _____

DATE _____



THIS CERTIFIES THAT

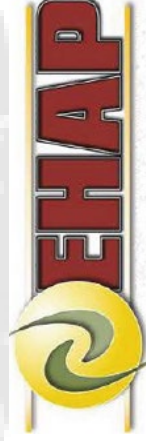
JOSH EIBESCHITZ

Has successfully completed all training requirements for
ANSI 300 & ANSI Z 133 as part of Sherlock University.

DECEMBER 2020

Jonathan Wolfson

Jonathan Wolfson
Owner, CTSP



Kevin Schiavone

Kevin Schiavone
Training Manager



THIS CERTIFIES THAT

KEVIN SCHIAVONE

Has successfully completed all training requirements for
ANSI 300 & ANSI Z 133 as part of Sherlock University.

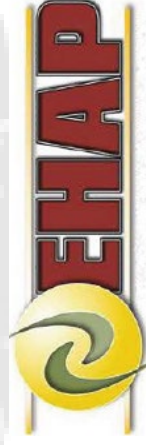
NOVEMBER 2019

Jonathan Wolfson

Jonathan Wolfson
Owner, CTSP

Jonathan Wolfson

Jonathan Wolfson
Training Manager



Section 3B2(a)

Resumes for (7) General Crew Person(s)

Please find attached the resumes for (7) General Crew Person(s) assigned to this proposed project.

TERRY SMITH

- **Name & Title**
 - Terry Smith, Crew Foreperson, Climber / Cutter
 - Safety Coordinator (Equipment)

- **Years' Experience with:**
 - Sherlock Tree Company 2013-2017
 - True Tree Company 2017-2021
 - Sherlock Tree Company 2022- Present

- **Experience:**
 - Terry has over 9 years experience in the tree care industry. He has managed numerous projects that Sherlock has completed for Comcast and AT&T, as well as numerous Property Owners Associations, performing tree maintenance on both hardwoods and palms from, buckets, and lifts. Terry is also skilled in climbing from the ground without the assistance of mechanical devices, including spikes. He has managed many projects for cities and municipalities utilizing MOT standards, and procedures, as well as tending to the needs of both customers, and residents.

 - Terry is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.

ROGELIC OLIVERAS

- **Name & Title**

- Rogelic Olivares, Crew Foreperson, Climber / Cutter
- Safety Coordinator (Personnel)

- **Years' Experience with:**

- Sherlock Tree Company June 2020 - Present
- GRC Landscape

- **Experience:**

- Rogelic has over 9 years experience in the tree care industry and has been with Sherlock Tree since 2020. He has managed numerous projects that Sherlock has completed for BallenIsles Property Owners Association, along with other residential communities, and commercial properties, performing tree maintenance on both hardwoods, and palms, from buckets, and lifts, as well as skilled in climbing from the ground without the assistance of mechanical devices, including spikes. He has managed many projects for cities and municipalities utilizing MOT standards, and procedures, as well as tending the needs of residents.
- Rogelic is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.

FELIPE MATIAS

- **Name & Title**
 - Felipe Matias, Crew Foreperson

- **Years' Experience with:**
 - Sherlock Tree Company May 2019 - Present

- **Experience:**
 - Felipe has over 5 years experience in the tree care industry. He has managed numerous projects that Sherlock Tree has completed with Comcast and AT&T specializing in utility line clearance, as well as performing tree maintenance on both hardwoods and palms from, buckets, and lifts. He also has extensive experience in removal of trees and palms that are difficult due to space and surrounding infrastructure. Felipe is also skilled in climbing from the ground without the assistance of mechanical devices, including spikes. He has managed many projects for cities and municipalities utilizing MOT standards, and procedures, as well as tending the needs of customer, and residents.

 - Felipe is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.

CLEVELAND JOSHUA

- **Name & Title**
 - Cleveland Joshua, Crew Foreperson
 - Safety Coordinator (Personnel)

- **Years' Experience with:**
 - Sherlock Tree Company June 2021 - Present

- **Experience:**
 - Cleveland has over 5 years experience in the tree care industry. He has managed numerous projects that Sherlock Tree has completed specializing in utility line clearance, as well as performing tree maintenance on both hardwoods and palms from, buckets, and lifts. He is also trained in MOT standards, and procedures.

 - Cleveland is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.

DARWIN MURILLO

- **Name & Title**
 - Darwin Murillo, Crew Foreperson, Climber / Cutter

- **Years' Experience with:**
 - Sherlock Tree Company June 2015 - Present

- **Experience:**
 - Darwin has over 10 years experience in the tree care industry with Sherlock Tree. He has managed numerous projects that Sherlock has completed in conjunction with Property Owners Associations, Townhome and Apartment Complexes, performing tree maintenance on both hardwoods, and palms, from buckets. Darwin is also skilled in climbing from the ground without the assistance of mechanical devices, including spikes. He is also trained in MOT standards, and procedures.

 - Darwin is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.

JUAN OLIVERAS

- **Name & Title**
 - Juan Oliveras, Crew Foreperson, Climber / Cutter

- **Years' Experience with:**
 - Sherlock Tree Company June 2020 - Present

- **Experience:**
 - Juan has over 4 years experience in the tree care industry with Sherlock Tree. He has managed numerous projects that Sherlock has completed in conjunction with Property Owners Associations, Townhome and Apartment Complexes, performing tree maintenance on both hardwoods, and palms, from buckets. Juan is also skilled in climbing from the ground without the assistance of mechanical devices, including spikes. He is also trained in MOT standards and procedures.

 - Juan is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.

JUAN FUNEZ

- **Name & Title**
 - Juan Funez, Crew Foreperson, Groundsman / Cutter

- **Years' Experience with:**
 - Sherlock Tree Company October 2013 - Present

- **Experience:**
 - Juan has over 10 years experience in the tree care industry with Sherlock Tree. He has managed numerous projects that Sherlock has completed in conjunction with Property Owners Associations, Townhome and Apartment Complexes, as well as civic municipalities, performing tree maintenance on both hardwoods, palms, as a skilled cutter and groundsman. He is also trained in MOT standards, and procedures.

 - Juan is trained in ANSI 300, and ANSI Z133 through the TCIA accreditation held with Sherlock Tree Company, Inc.



The Experts in Tree Care
ISA Certified Arborist FL-6648A / Tree Risk Assessment Qualified
697 SW 9th Terrace / Pompano Beach, FL 33069 / O: 954.788.4000
SherlockTree.com

Section 3B2(b)

ANSI 300 & ANSI Z 133 – Training Program – General Crew Person(s)

Please find attached the Certificates of Completion from our in-house training program for ANSI 300 & ANSI Z 133 for the (7) General Crew Person(s) assigned to this proposed project.

In affiliation with
**NATURE'S
EXPERTS**





THIS CERTIFIES THAT

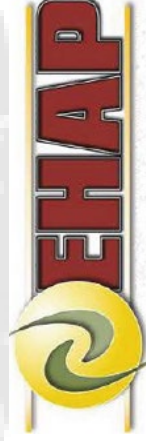
TERRY SMITH

Has successfully completed all training requirements for
ANSI 300 & ANSI Z 133 as part of Sherlock University.

NOVEMBER 2019

Jonathan Wolfson

Jonathan Wolfson
Owner, CTSP



Kevin Schiavone

Kevin Schiavone
Training Manager



THIS CERTIFIES THAT

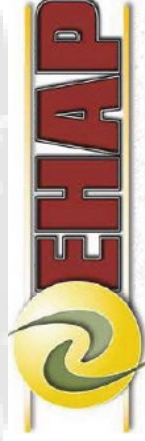
ROGELIC OLIVERAS

Has successfully completed all training requirements for
ANSI 300 & ANSI Z 133 as part of Sherlock University.

JUNE 2020

Jonathan Wolfson

Jonathan Wolfson
Owner, CTSP



Kevin Schiavone

Kevin Schiavone
Training Manager



THIS CERTIFIES THAT

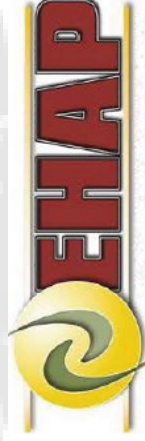
FELIPE MATIAS

Has successfully completed all training requirements for
ANSI 300 & ANSI Z 133 as part of Sherlock University.

NOVEMBER 2019

Jonathan Wolfson

Jonathan Wolfson
Owner, CTSP



Kevin Schiavone

Kevin Schiavone
Training Manager



THIS CERTIFIES THAT

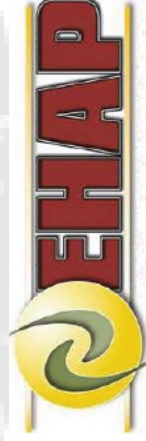
CLEVELAND JOSHUA

Has successfully completed all training requirements for
ANSI 300 & ANSI Z 133 as part of Sherlock University.

JUNE 2021

Jonathan Wolfson

Jonathan Wolfson
Owner, CTSP



Kevin Schiavone

Kevin Schiavone
Training Manager



THIS CERTIFIES THAT

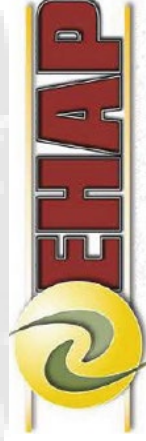
DARWIN MURILLO

Has successfully completed all training requirements for
ANSI 300 & ANSI Z 133 as part of Sherlock University.

NOVEMBER 2019

Jonathan Wolfson

Jonathan Wolfson
Owner, CTSP



Kevin Schiavone

Kevin Schiavone
Training Manager



THIS CERTIFIES THAT

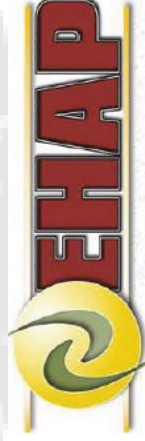
JUAN OLIVERAS

Has successfully completed all training requirements for
ANSI 300 & ANSI Z 133 as part of Sherlock University.

JUNE 2020

Jonathan Wolfson

Jonathan Wolfson
Owner, CTSP



Kevin Schiavone

Kevin Schiavone
Training Manager



THIS CERTIFIES THAT

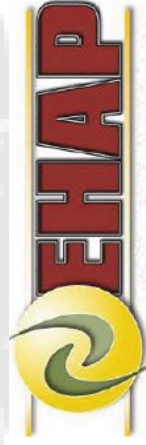
JUAN FUNES

Has successfully completed all training requirements for
ANSI 300 & ANSI Z 133 as part of Sherlock University.

NOVEMBER 2019

Jonathan Wolfson

Jonathan Wolfson
Owner, CTSP



Kevin Schiavone

Kevin Schiavone
Training Manager

Section 3B3(a)

Utility Specialist certification by the International Society of Arboriculture (ISA)

Please find attached the Utility Specialist certification for Steve Poulson. Steve is a new member of the Sherlock Tree team. Steve has been an ISA Certified Arborist since 2006, and brings the added benefit of ISA Utility Specialist.

The International Society of Arboriculture

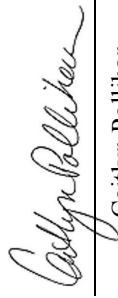
Hereby Announces That

Steve S. Poulson

Has Earned the Credential

ISA Certified Arborist Utility Specialist®

By successfully meeting ISA Certified Arborist Utility Specialist certification requirements through demonstrated attainment of relevant competencies as supported by the ISA Credentialing Council



Caitlyn Pollihan
CEO & Executive Director

23 June 2007

31 December 2024

FL-5485AU

Issue Date

Expiration Date

Certification Number

