

| Govxu Inc 100 Ton per day | | | MONTH | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
|--|--------------------------------|-----------------|----------------|----------------|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Pound RAW MATERIALS / HOUR | Pounds | 8,500 | | | | | | | | | | 6,120,000 | 6,120,000 | 6,120,000 |
| YIELD | % | 50% | | | | | | | | | | 50% | 50% | 50% |
| PRODUCTION DIESEL/HOUR | Gallon | 500 | | | | | | | | | | | 360,000 | 360,000 |
| PRODUCTION DAYS /MONTH | D | 30 | | | | | | | | | | | 30 | 30 |
| PRODUCTION HOURS / DAY | D | 24 | | | | | | | | | | | 24 | 24 |
| TOTAL PRODUCTION HOURS/MONTH | H | 720 | | | | | | | | | | | 720 | 720 |
| MAINTENANCE DAYS / YEAR | A | 10 | | | | | | | | | | | | |
| PRODUCTION CAPACITY/MONTH | Gallon | 360,000 | | | | | | | | | | | 360,000 | 360,000 |
| RAW MATERIAL TIP FEE / TON | US\$ | \$35.00 | | | | | | | | | | | \$126,000.00 | \$126,000.00 |
| SALES PRICE PER GALLON OF DIESEL | US\$ | \$3.25 | | | | | | | | | | | \$1,170,000.00 | \$1,170,000.00 |
| PRODUCTION COST/ GALLON DIESEL | US\$ | \$1.50 | | | | | | | | | | | \$540,000.00 | \$540,000.00 |
| | | | | | | | | | | | | | | |
| TOTAL SALES | US\$ | | | | | | | | | | | | \$1,170,000.00 | \$1,170,000.00 |
| RAW MATERIAL | US\$ | | | | | | | | | | | | | |
| RAW MATERIAL Tipping Fee/month | US\$ | \$126,000.00 | | | | | | | | | | \$126,000.00 | \$126,000.00 | \$126,000.00 |
| INVESTMENT CAPITAL | US\$ | \$20,000,000.00 | | | | | | | | | | | | |
| DISTRIBUTION OF CAPITAL | FIRST INSTALLMENT | | \$5,000,000.00 | | | | | | | | | | | |
| | Payments for Invoices for Unit | | | \$2,500,000.00 | | \$2,000,000.00 | \$2,000,000.00 | \$1,000,000.00 | \$2,000,000.00 | \$2,000,000.00 | \$1,500,000.00 | \$2,000,000.00 | | |
| | | | | | | | | | | | | | | |
| TOTAL INCOMING CAPITAL | | | \$5,000,000.00 | \$2,500,000.00 | | \$2,000,000.00 | \$2,000,000.00 | \$1,000,000.00 | \$2,000,000.00 | \$2,000,000.00 | \$1,500,000.00 | \$2,126,000.00 | \$1,296,000.00 | \$1,296,000.00 |
| | | | | | | | | | | | | | | |
| COST OF CATALYST/ Gallon | US\$ | \$0.14 | | | | | | | | | | | \$49,304.35 | \$49,304.35 |
| COST OF THE PLANT | US\$ | \$20,000,000.00 | | | | | | | | | | | | |
| DISTRIBUTION OF CAPITAL | FIRST INSTALLMENT | | \$5,000,000.00 | | | | | | | | | | | |
| | Payments for Invoices for Unit | | | \$2,500,000.00 | | \$2,000,000.00 | \$2,000,000.00 | \$1,000,000.00 | \$2,000,000.00 | \$2,000,000.00 | \$1,500,000.00 | \$2,000,000.00 | | |
| | | | | | | | | | | | | | | |
| PRODUCTION COSTS | | | | | | | | | | | | | | |
| - RENT | | \$10,000.00 | | | | | | | | | | \$10,000.00 | \$10,000.00 | \$10,000.00 |
| - MAINTENANCE | | \$5,000.00 | | | | | | | | | | \$5,000.00 | \$5,000.00 | \$5,000.00 |
| - BOOKKEEPING | | \$1,000.00 | | | | | | | | | | \$1,000.00 | \$1,000.00 | \$1,000.00 |
| - TELEPHONE | | \$500.00 | | | | | | | | | | \$500.00 | \$500.00 | \$500.00 |
| - WATER | | \$500.00 | | | | | | | | | | \$500.00 | \$500.00 | \$500.00 |
| - ELECTRICITY | | \$500.00 | | | | | | | | | | \$500.00 | \$500.00 | \$500.00 |
| - OFFICE SUPPLIES | | \$500.00 | | | | | | | | | | \$500.00 | \$500.00 | \$500.00 |
| | | | | | | | | | | | | \$0.00 | \$0.00 | |
| ADMINISTRATIVE PERSONNEL | Salaries | | | | | | | | | | | \$0.00 | \$0.00 | |
| - MANAGER | \$6,000.00 | 2 | \$12,000.00 | | | | | | | | | \$12,000.00 | \$12,000.00 | \$12,000.00 |
| - SECRETARY | \$2,500.00 | 1 | \$2,500.00 | | | | | | | | | \$2,500.00 | \$2,500.00 | \$2,500.00 |
| - CLEANING | \$1,000.00 | 2 | \$2,000.00 | | | | | | | | | \$2,000.00 | \$2,000.00 | \$2,000.00 |
| - SECURITY | \$2,000.00 | 4 | \$8,000.00 | | | | | | | | | \$8,000.00 | \$8,000.00 | \$8,000.00 |
| - BENEFITS PERSONNEL | \$24,500.00 | 35.00% | \$8,575.00 | | | | | | | | | \$8,575.00 | \$8,575.00 | \$8,575.00 |
| | | | | | | | | | | | | \$0.00 | \$0.00 | |
| PRODUCTION PERSONNEL | Salaries | | | | | | | | | | | \$0.00 | \$0.00 | |
| - OPERATOR | \$4,000.00 | 4 | \$16,000.00 | | | | | | | | | \$16,000.00 | \$16,000.00 | \$16,000.00 |
| - ASSISTANT TO OPERATORS | \$2,500.00 | 8 | \$20,000.00 | | | | | | | | | \$20,000.00 | \$20,000.00 | \$20,000.00 |
| - BENEFITS PERSONNEL | \$36,000.00 | 35.00% | \$12,600.00 | | | | | | | | | \$12,600.00 | \$12,600.00 | \$12,600.00 |
| | | | | | | | | | | | | | | |
| CAPITAL COST OVER 8 YEARS WITH 8.00% PER MONTH | | \$247,391.89 | | | | | | | | | | \$247,391.89 | \$247,391.89 | \$247,391.89 |
| INSURANCE | | \$10,000.00 | | | | | | | | | | \$10,000.00 | \$10,000.00 | \$10,000.00 |
| MARKETING & LEGAL | | \$10,000.00 | | | | | | | | | | \$10,000.00 | \$10,000.00 | \$10,000.00 |
| MISC. | | \$5,000.00 | | | | | | | | | | \$5,000.00 | \$5,000.00 | \$5,000.00 |
| | | | | | | | | | | | | | | |
| TOTAL OUTGOING CAPITAL | | | \$5,000,000.00 | \$2,500,000.00 | | \$2,000,000.00 | \$2,000,000.00 | \$1,000,000.00 | \$2,000,000.00 | \$2,000,000.00 | \$1,500,000.00 | \$2,372,066.89 | \$421,371.24 | \$421,371.24 |
| | | | | | | | | | | | | | | |
| CASH-FLOW MONTHLY | | | \$0.00 | \$0.00 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | (\$246,066.89) | \$874,628.76 | \$874,628.76 |
| CASH-FLOW ACCUMULATED | | | \$0.00 | \$0.00 | | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | (\$246,066.89) | \$628,561.87 | \$1,503,190.63 |

| 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | YEAR 1 | YEAR 2 | TOTAL |
|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 6,120,000 | 24,480,000 | 73,440,000 | 97,920,000 |
| 50% | 50% | 50% | 50% | 50% | 50% | 50% | 50% | 50% | 50% | 50% | 50% | 50% | 50% | 50% | 50% |
| 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 1,080,000 | 4,320,000 | 5,400,000 |
| 30 | 30 | 30 | 30 | 30 | 30 | 30 | 30 | 30 | 30 | 30 | 30 | 30 | 90 | 360 | 450 |
| 24 | 24 | 24 | 24 | 24 | 24 | 24 | 24 | 24 | 24 | 24 | 24 | 24 | 2160 | 8640 | 10,800 |
| 720 | 720 | 720 | 720 | 720 | 720 | 720 | 720 | 720 | 720 | 720 | 720 | 720 | 2160 | 8640 | 10,800 |
| | | | | | | | | | | | | | 10 | 10 | 20 |
| 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 360,000 | 1,080,000 | 4,320,000 | 5,400,000 |
| \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$378,000.00 | \$1,512,000.00 | \$1,890,000.00 |
| \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$3,510,000.00 | \$14,040,000.00 | \$17,550,000.00 |
| \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$540,000.00 | \$1,620,000.00 | \$6,480,000.00 | \$8,100,000.00 |
| | | | | | | | | | | | | | | | |
| \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$1,170,000.00 | \$3,510,000.00 | \$14,040,000.00 | \$17,550,000.00 |
| | | | | | | | | | | | | | | | |
| \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$126,000.00 | \$504,000.00 | \$1,512,000.00 | \$2,016,000.00 |
| | | | | | | | | | | | | | \$5,000,000.00 | | |
| | | | | | | | | | | | | | \$15,000,000.00 | | |
| | | | | | | | | | | | | | | | |
| \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$1,296,000.00 | \$24,014,000.00 | \$15,552,000.00 | \$39,566,000.00 |
| | | | | | | | | | | | | | | | |
| \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$49,304.35 | \$147,913.04 | \$591,652.17 | \$739,565.22 |
| | | | | | | | | | | | | | \$5,000,000.00 | | |
| | | | | | | | | | | | | | \$15,000,000.00 | | \$20,000,000.00 |
| | | | | | | | | | | | | | | | |
| \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$40,000.00 | \$120,000.00 | \$160,000.00 |
| \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$20,000.00 | \$60,000.00 | \$80,000.00 |
| \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$1,000.00 | \$4,000.00 | \$12,000.00 | \$16,000.00 |
| \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$2,000.00 | \$6,000.00 | \$8,000.00 |
| \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$2,000.00 | \$6,000.00 | \$8,000.00 |
| \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$2,000.00 | \$6,000.00 | \$8,000.00 |
| \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$500.00 | \$2,000.00 | \$6,000.00 | \$8,000.00 |
| | | | | | | | | | | | | | | | |
| \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$12,000.00 | \$48,000.00 | \$144,000.00 | \$192,000.00 |
| \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$2,500.00 | \$10,000.00 | \$30,000.00 | \$40,000.00 |
| \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$2,000.00 | \$8,000.00 | \$24,000.00 | \$32,000.00 |
| \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$8,000.00 | \$32,000.00 | \$96,000.00 | \$128,000.00 |
| \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$8,575.00 | \$34,300.00 | \$102,900.00 | \$137,200.00 |
| | | | | | | | | | | | | | | | \$0.00 |
| | | | | | | | | | | | | | | | |
| \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$16,000.00 | \$64,000.00 | \$192,000.00 | \$256,000.00 |
| \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$20,000.00 | \$80,000.00 | \$240,000.00 | \$320,000.00 |
| \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$12,600.00 | \$50,400.00 | \$151,200.00 | \$201,600.00 |
| | | | | | | | | | | | | | | | |
| \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$247,391.89 | \$989,567.56 | \$2,968,702.68 | \$3,958,270.24 |
| \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$40,000.00 | \$120,000.00 | \$160,000.00 |
| \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$10,000.00 | \$40,000.00 | \$120,000.00 | \$160,000.00 |
| \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$5,000.00 | \$20,000.00 | \$60,000.00 | \$80,000.00 |
| | | | | | | | | | | | | | | | |
| \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$421,371.24 | \$21,636,180.60 | \$5,056,454.85 | \$26,692,635.46 |
| | | | | | | | | | | | | | | | |
| \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$874,628.76 | \$2,377,819.40 | \$10,495,545.15 | \$12,873,364.54 |
| \$2,377,819.40 | \$3,252,448.16 | \$4,127,076.92 | \$5,001,705.68 | \$5,876,334.45 | \$6,750,963.21 | \$7,625,591.97 | \$8,500,220.73 | \$9,374,849.49 | \$10,249,478.26 | \$11,124,107.02 | \$11,998,735.78 | \$12,873,364.54 | \$4,263,505.01 | \$15,251,183.94 | \$19,514,688.95 |

| |
|-----------------------------------|
| POUNDS RAW MATERIALS |
| YIELD |
| PRODUCTION DIESEL |
| PRODUCTION DAYS |
| PRODUCTION HOURS |
| TOTAL PRODUCTION HOURS/MONTH |
| MAINTENANCE DAYS / YEAR |
| PRODUCTION CAPACITY/MONTH Gallons |
| TIPPING Fee |
| SALES PRICE OF DIESEL |
| PRODUCTION COST DIESEL |
| |
| TOTAL SALES |
| |
| RAW MATERIAL TIPPING FEE |
| DISTRIBUTION OF CAPITAL |
| |
| |
| |
| TOTAL INCOMING CAPITAL |
| |
| |
| COST OF CATALYST/ Gallon |
| |
| Total Investment |
| |
| PRODUCTION COSTS |
| - RENT |
| - MAINTENANCE |
| - BOOKKEEPING |
| - TELEPHONE |
| - WATER |
| - ELECTRICITY |
| - OFFICE SUPPLIES |
| |
| ADMINISTRATIVE PERSONNEL |
| - ASSISTANT |
| - SECRETARY |
| - CLEANING |
| - SECURITY |
| - BENEFITS PERSONNEL |
| |
| PRODUCTION PERSONNEL |
| - OPERATOR |
| - ASSISTANT TO OPERATORS |
| - BENEFITS PERSONNEL |
| |
| TOTAL CAPITAL COST |
| INSURANCE |
| PERMITS |
| MISC. |
| |
| TOTAL OUTGOING CAPITAL |
| |
| |
| CASH-FLOW |
| CASH-FLOW ACCUMULATED |